

Saturday, 20 June 2026

INSIGHT. INTELLIGENCE. OPPORTUNITY.
EMPOWERING BETTER INVESTMENT DECISIONS.

INDIA LEADS
THROUGH GLOBAL UNCERTAINTY

- ✓

Rupee Strengthens
- ✓

Capital Flows Improve
- ✓

Oil Eases
- ✓

India Remains Fastest-Growing
Major Economy



“India’s long-term story is anchored in infrastructure,
innovation and institutional capital. Invest in businesses
that build the future, not just the quarter.

– Dr. Aditya Vijay Kashyap
Founder & Principal Partner – Scorpion Capital

MARKET SNAPSHOT

SENSEX 81,735.03 ↑ 0.68%	 NIFTY 50 24,930.25 ↑ 0.70%	 BANK NIFTY 55,614.30 ↑ 0.83%	 USD/INR 83.05 ↓ -0.23%	 BRENT CRUDE \$71.49 /bbl ↓ -1.12%	 GOLD (MCX) ₹98,450 /10g ↑ 0.45%	 INDIA 10Y G-SEC 6.23% ↓ -0.03 bps	 NASDAQ 19,447.41 ↑ 0.48%
				 US 10Y YIELD 4.22%	 DOW JONES 42,206.82		

TOP 25 ECONOMIC & FINANCIAL HEADLINES

INDIA

- 1 Indian Rupee posts strongest weekly gain in 11 weeks.
- 2 Foreign inflows continue supporting Indian bond markets.
- 3 RBI measures help stabilize currency markets.
- 4 India remains the fastest-growing major economy globally.
- 5 FY26 GDP growth estimated at ~7.6%.
- 6 FY27 growth projected near 6.6% despite global headwinds.
- 7 Wholesale inflation remains elevated due to fuel costs.
- 8 Infrastructure spending remains a key government growth driver.
- 9 Semiconductor Mission 2.0 continues attracting investor attention.
- 10 SBI plans substantial bond fundraising during FY27.

GLOBAL

- 11 Wall Street trades near record highs.
- 12 Oil prices retreat following geopolitical de-escalation.
- 13 Markets await critical U.S. inflation data.
- 14 Federal Reserve maintains rates at 3.5%–3.75%.
- 15 New Fed leadership signals continued inflation vigilance.
- 16 Global investors focus on AI-led productivity growth.
- 17 IMF highlights slower growth amid geopolitical tensions.
- 18 London Climate Week to drive climate-finance focus.
- 19 Private credit markets face increasing regulatory scrutiny.
- 20 Bank of England launches extensive stress testing exercise.
- 21 European markets near all-time highs.
- 22 Global shipping risks continue to be monitored.
- 23 Commodity markets stabilize after recent volatility.
- 24 Emerging markets benefit from improving risk appetite.
- 25 Global capital seeks infrastructure and digital assets.

MARKET DASHBOARD

India Growth	↑
Rupee	↑
Bond Market	↑
Oil	↔
Gold	↑
Equities	↑
Infrastructure	↑
AI & Digital	↑
Private Credit	↑
Real Estate	↔

CAPITAL FLOW MONITOR
(USD MILLION)

Category	YTD Jun 2026
FII Equity	9,842
FII Debt	28,115
DII Equity	18,732
DII Debt	12,971
Net Flows (Total)	69,660

MOST ATTRACTIVE THEMES

- 1 Digital Infrastructure
- 2 AI & Data Centers
- 3 Renewable Energy
- 4 Logistics
- 5 Telecom Infrastructure
- 6 Financial Services
- 7 Defence Manufacturing
- 8 Healthcare Infrastructure

SECTOR INSIGHTS

	Outlook
 BANKING & FINANCIAL SERVICES - Credit growth remains healthy. - Bond market liquidity supportive. - Private credit gaining institutional interest. ↑	↑
 INFRASTRUCTURE - Government capex a major growth catalyst. - Transport, logistics, metro & urban infra attract strong capital. ↑	↑
 TECHNOLOGY & AI - AI-driven investment cycle remains dominant. - Data centers & digital infra continue to attract institutional capital. ↑	↑
 TELECOM & DIGITAL INFRASTRUCTURE - Broadband, fiber, data centers, digital platforms strong medium-term opportunities. - Enterprise connectivity demand increasing. ↑	↑
 ENERGY - Oil correction supports inflation outlook. - Renewable energy investments remain strong. ↔	↔

COMMODITY WATCH

Commodity	Price	Change	Outlook
Brent Crude (USD/bbl)	71.49	↓ -1.12%	↓
Gold (USD/oz)	2,343	↑ +0.22%	↑
Silver (USD/oz)	29.98	↑ +0.36%	↑
Copper (USD/MT)	9,601	↑ +0.21%	↑
Natural Gas (USD/MMBtu)	2.68	↓ -0.48%	↓
Steel (HRC, USD/MT)	560	↑ +0.18%	↑

CURRENCY MONITOR

Currency Pair	Spot	Change	Outlook
USD/INR	83.05	↓ -0.23%	↓
EUR/USD	1.0945	↑ +0.14%	↔
GBP/USD	1.2776	↑ +0.10%	↔
USD/JPY	157.62	↓ -0.32%	↓
USD/CNY	7.1865	↑ +0.05%	↔

DEAL & FUNDRAISING OUTLOOK

 Digital Infrastructure Platforms	 Aviation & Logistics Financing
 Telecom Expansion Capital	 Hospitality & Tourism Infrastructure
 Renewable Energy Assets	 Cross-Border Private Equity
 Real Estate Structured Credit	 Distressed & Special Situations

VIEWS FROM THE DESK OF DR. ADITYA VIJAY KASHYAP

India continues to stand out as one of the most compelling investment destinations globally. While geopolitical uncertainties remain a risk factor, India’s macroeconomic fundamentals, infrastructure spending, demographic advantage, digital transformation, and capital market depth provide a strong foundation for long-term growth. The correction in energy prices is a welcome development for inflation and corporate profitability. Institutional investors should continue focusing on sectors that combine recurring cash flows with long-term structural growth, particularly digital infrastructure, telecom, logistics, renewable energy, financial services, and AI-enabled platforms. The coming decade will likely belong to economies that successfully integrate technology, infrastructure, and capital efficiency. India is increasingly positioned at the center of that transition.



SCORPION CAPITAL

Connecting Capital.
Creating Value.