



Our News Your Views

SCORPION CAPITAL
DAILY GLOBAL FINANCIAL & STRATEGIC INTELLIGENCE NEWSLETTER
14 June 2026

Prepared for: Dr. Aditya Vijay Kashyap

Executive Summary

India remains one of the fastest-growing major economies while global markets continue to balance growth expectations against geopolitical tensions, energy security concerns, inflation risks, and rapid technological transformation. This newsletter highlights the top developments influencing policymakers, investors, businesses, and strategic decision-makers.

1. India's Strategic Engagement at the G7 Summit

India's Strategic Engagement at the G7 Summit remains a significant development for investors and policymakers. The implications extend across economic growth, investment flows, market sentiment, strategic planning, corporate performance, and geopolitical positioning. Stakeholders should closely monitor policy decisions, execution timelines, sector-specific opportunities, and global reactions to assess long-term impacts. This development contributes to the broader narrative shaping financial markets and economic activity in 2026.

2. India-France Technology and Innovation Cooperation

India-France Technology and Innovation Cooperation remains a significant development for investors and policymakers. The implications extend across economic growth, investment flows, market sentiment, strategic planning, corporate performance, and geopolitical positioning. Stakeholders should closely monitor policy decisions, execution timelines, sector-specific opportunities, and global reactions to assess long-term impacts. This development contributes to the broader narrative shaping financial markets and economic activity in 2026.

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3. India-US Trade Dialogue Gains Momentum

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4. India Continues to Lead Global Growth Rankings

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5. Infrastructure Spending Drives Economic Expansion

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6. Capital Markets Attract Strong Domestic Participation

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7. Banking Sector Strengthens Balance Sheets

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8. Manufacturing Push Under Make in India

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9. Digital Public Infrastructure Gains Global Recognition

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10. AI Adoption Accelerates Across Industries

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11. India's Startup Ecosystem Expands Globally

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12. Energy Security Remains a National Priority

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13. Renewable Energy Investments Rise

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14. Global Oil Markets Remain Volatile

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15. Commodity Markets Respond to Geopolitical Risks

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16. Supply Chain Diversification Continues

Supply Chain Diversification Continues remains a significant development for investors and policymakers. The implications extend across economic growth, investment flows, market sentiment, strategic planning, corporate performance, and geopolitical positioning. Stakeholders should closely monitor policy decisions, execution timelines, sector-specific opportunities, and global reactions to assess long-term impacts. This development contributes to the broader narrative shaping financial markets and economic activity in 2026.

17. Global Inflation Outlook Remains Uncertain

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18. Central Banks Maintain Cautious Approach

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19. China Growth Trends Influence Global Trade

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20. Emerging Markets Navigate Capital Flows

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21. Defense and Strategic Partnerships Deepen

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22. Real Estate Sector Shows Resilience

Real Estate Sector Shows Resilience remains a significant development for investors and policymakers. The implications extend across economic growth, investment flows, market sentiment, strategic planning, corporate performance, and geopolitical positioning. Stakeholders should closely monitor policy decisions, execution timelines, sector-specific opportunities, and global reactions to assess long-term impacts. This development contributes to the broader narrative shaping financial markets and economic activity in 2026.

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23. Data Centre Investments Accelerate

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24. Private Equity and Venture Capital Outlook

Private Equity and Venture Capital Outlook remains a significant development for investors and policymakers. The implications extend across economic growth, investment flows, market sentiment, strategic planning, corporate performance, and geopolitical positioning. Stakeholders should closely monitor policy decisions, execution timelines, sector-specific opportunities, and global reactions to assess long-term impacts. This development contributes to the broader narrative shaping financial markets and economic activity in 2026.

25. Long-Term Investment Themes for 2026

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Views from the Desk of Dr. Aditya Vijay Kashyap

India is entering a decade of opportunity driven by infrastructure, technology, manufacturing, innovation, and strategic diplomacy. While global volatility remains elevated, disciplined capital allocation, strong governance, and long-term thinking will continue to create sustainable value. Investors should focus on quality businesses, structural growth sectors, and opportunities emerging from digital transformation, energy transition, and global supply-chain realignment.

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