



Our News Your Views

Daily Financial & Economic Newsletter
07 June 2026

India Focused | Global Perspective

1. India GDP grows 7.8% in Q4 FY26; FY26 growth at 7.7%

India remains the fastest-growing major economy, supported by investment, construction and rural demand.

2. PM Modi chairs Economic Advisory Council meeting

Focus on reforms, ease of doing business, investment attraction and long-term growth strategy.

3. Government and RBI deepen G-Sec market reforms

Measures aim to attract long-term capital and strengthen debt markets.

4. NSE crosses 26 crore trading accounts

Retail participation continues to expand rapidly across India.

5. Corporate bond issuance slows

Higher borrowing costs are driving firms toward bank financing.

6. RBI outlook remains cautious

Growth resilient but inflation and global risks remain key concerns.

7. India's IPO pipeline approaches record levels

Strong capital market activity expected through FY27.

8. Foreign investment reforms under discussion

Authorities exploring measures to improve capital inflows.

9. Manufacturing expansion remains robust

Industrial output continues to support growth momentum.

10. Infrastructure spending accelerates

Transport, logistics and energy investments remain priorities.

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11. Banking sector credit growth remains healthy

Corporate and retail lending continue to expand.

12. Energy security becomes strategic priority

Global disruptions reinforce diversification efforts.

13. India-Venezuela energy cooperation expands

Energy diplomacy remains a focus area.

14. Maruti increases green-energy investments

Automobile sector accelerates sustainability initiatives.

15. SEBI-cleared IPOs continue to rise

Capital raising remains strong across sectors.

16. Citigroup reiterates confidence in India

Global investors continue to view India favorably.

17. AI investment race intensifies globally

Technology firms increase spending on AI infrastructure.

18. Alphabet announces major capital raise

Large-scale AI investments reshape technology markets.

19. US labour market remains resilient

Employment data supports economic stability.

20. Global inflation concerns persist

Energy and supply-chain risks remain elevated.

21. Iran conflict impacts energy markets

Oil and shipping routes remain under close watch.

22. Food inflation risks increase globally

Energy costs and fertilizer prices affect agriculture.

23. Gold gains importance as reserve asset

Central banks continue diversifying reserves.

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24. Emerging economies gain economic influence

India and Indonesia expected to play larger global roles.

25. Global investors seek selective opportunities

Stock-picking strategies dominate amid volatility.

Views from the Desk of Dr Aditya Vijay Kashyap

India continues to demonstrate remarkable economic resilience amid global uncertainty. Strong GDP growth, expanding capital markets, infrastructure development and rising investor participation position India as one of the most attractive long-term investment destinations. Global investors, however, must remain vigilant regarding geopolitical tensions, energy-price volatility, inflationary pressures and the transformative impact of artificial intelligence. The coming quarters are likely to reward disciplined capital allocation, sectoral diversification and strategic investments aligned with sustainability, technology and infrastructure-led growth.



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