



Our News Your Views

Global Financial & Economic Newsletter

India & World Markets Focus | 25 May 2026

1. RBI Announces Record Dividend Transfer to Government

The Reserve Bank of India approved a record ₹2.87 trillion surplus transfer to the Government of India, strengthening fiscal flexibility while supporting infrastructure and welfare spending priorities.

2. Rupee Defence Intensifies Amid Global Oil Volatility

The RBI continued active intervention in currency markets to stabilize the rupee against rising oil prices and geopolitical pressures from West Asia.

3. India Plans \$5 Billion Dollar-Rupee Swap

The central bank announced a major forex swap auction to improve liquidity conditions and stabilize forward currency markets.

4. Reliance Industries Leads Weekly Market Capitalisation Gains

Reliance Industries emerged as the largest contributor to gains among India's top-valued companies as investor sentiment improved.

5. Oil Prices Correct Sharply on Hopes of Hormuz Reopening

Global crude prices witnessed sharp declines after diplomatic progress signaled a possible reopening of the Strait of Hormuz.

6. US-Iran Diplomatic Developments Lift Global Market Sentiment

Global equities and currencies reacted positively as investors anticipated reduced geopolitical risks in the Middle East.

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7. Federal Reserve Flags Geopolitical Risks as Top Financial Threat

The US Federal Reserve highlighted energy shocks, inflation risks, and geopolitical tensions as major concerns for financial stability.

8. Indian Equity Markets Stay Resilient Despite Volatility

Indian benchmark indices remained comparatively stable despite uncertainty in oil markets and global geopolitical developments.

9. Banking Liquidity Conditions Under Watch

Liquidity surplus in the Indian banking system narrowed significantly as forex interventions absorbed rupee liquidity.

10. Technology & AI Investments Continue to Surge Globally

Artificial intelligence investments remain one of the fastest-growing segments globally, attracting both public and private capital.

11. Private Credit Markets Face Increased Scrutiny

Global regulators and institutional investors are closely monitoring risks emerging from the rapidly expanding private credit sector.

12. Global Investors Shift Towards Safe Haven Assets

Gold, US Treasuries, and defensive sectors witnessed increased allocations during periods of geopolitical uncertainty.

13. India's Infrastructure Push Continues

Government spending on roads, railways, and urban development continues to drive domestic growth momentum.

14. Energy Markets Remain Highly Sensitive

Any disruption in global oil supply routes continues to impact inflation expectations, shipping costs, and investor sentiment.

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15. Asian Markets React Positively to Cooling Tensions

Major Asian indices traded higher after optimism over diplomatic discussions reduced fears of prolonged conflict.

16. Indian Start-up Ecosystem Shows Renewed Fundraising Activity

Fintech, EV, and AI-based ventures continue to attract strategic investments and cross-border partnerships.

17. Global Bond Markets Monitor Inflation Trends

Central banks worldwide continue balancing inflation management with economic growth support.

18. Bitcoin and Digital Assets Recover Modestly

Cryptocurrencies witnessed gradual recovery amid improving global risk appetite and institutional participation.

19. India's Manufacturing Outlook Remains Positive

Domestic manufacturing activity continues benefiting from production-linked incentives and export diversification.

20. Global Supply Chains Adjust to Geopolitical Risks

Companies worldwide are reworking supply chains to reduce dependence on sensitive trade routes.

21. Financial Markets Show Signs of Geopolitical Fatigue

Investors increasingly view geopolitical disruptions as short-term events unless supply chains are severely impacted.

22. Indian Financial Services Sector Gains Investor Confidence

Banks, NBFCs, and capital market firms continue witnessing strong investor participation and institutional inflows.

23. Global Growth Forecasts Stay Moderate

International agencies project stable but cautious growth amid inflation, energy, and geopolitical concerns.

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24. Commodity Markets Remain Volatile

Crude oil, metals, and agricultural commodities continue fluctuating based on macroeconomic and geopolitical developments.

25. Corporate India Focuses on Expansion and Strategic Alliances

Indian corporates continue pursuing acquisitions, overseas collaborations, and capital expansion strategies.

Final Views From the Desk of Dr Aditya Vijay Kashyap

India continues to demonstrate resilience in the face of global uncertainty. While geopolitical tensions and oil volatility remain key concerns for international markets, India's domestic consumption, infrastructure expansion, financial sector strength, and strategic policy interventions continue to provide confidence to investors.

The coming months will remain crucial for global central banks as inflation, currency management, and energy security dominate financial decision-making. Businesses and investors should remain disciplined, diversified, and opportunity-focused.

India's positioning as a global investment and manufacturing destination continues to strengthen, especially across infrastructure, AI, renewable energy, fintech, aviation, and strategic capital markets.

In an uncertain world, strategic patience, long-term thinking, and responsible capital allocation will remain the strongest drivers of sustainable growth.

— Dr Aditya Vijay Kashyap

Sources Referenced: Reuters, Economic Times, Financial Times, Global Market Reports, International Financial Publications.

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