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GLOBAL & INDIA FINANCIAL NEWSLETTER

Detailed Economic & Financial Briefing |

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1. Rupee Hits Record Low Amid Global Oil Shock

The Indian rupee weakened sharply against the US dollar due to elevated crude oil prices, geopolitical tensions in West Asia, and pressure on emerging market currencies. Analysts expect continued volatility in forex markets as investors seek safer assets.

2. RBI Prioritises Inflation Control Over Aggressive Rate Hikes

The Reserve Bank of India signalled that it is unlikely to aggressively raise interest rates solely to defend the rupee. The central bank continues to focus on balancing inflation control while protecting India's economic growth trajectory.

3. Foreign Portfolio Investors Continue Massive Outflows

FPIs have pulled out significant capital from Indian equities in 2026 due to geopolitical uncertainty, rising bond yields globally, and concerns over inflationary risks. Domestic institutional investors continue to provide support to markets.

4. India's Export Diversification Expands Global Reach

Indian exporters entered over 1,800 new international markets, boosting export diversification and reducing dependency on traditional trade corridors. Sectors such as telecom, marine products, engineering, and specialty manufacturing are witnessing growth.

5. Oil Prices Remain Key Threat To Global Stability

Global crude prices continue to remain elevated due to Middle East tensions and supply disruptions. Rising energy costs are increasing inflationary pressure across developed and emerging economies alike.

Dr. Aditya Vijay Kashyap

Founder & Principal Partner

+91-70116 39525

aditya@scorpioncapital.in

groupceo@tradeconnect.in

Corporate Office:- New Delhi

Bengaluru | Guwahati | Hyderabad | Kolkata | Lucknow | Mumbai | Australia | Dubai | Indonesia | KSA | Mauritius | Singapore | UK | USA

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6. Indian Markets Show Resilience Despite Global Volatility

Benchmark indices Sensex and Nifty recovered after recent corrections as value buying emerged in banking, manufacturing, and infrastructure sectors. Market sentiment remains cautious but resilient.

7. Global Investors Track AI-Led Economic Transformation

Artificial Intelligence continues to reshape global industries, productivity models, and investment strategies. Technology companies focusing on AI infrastructure and automation remain in focus worldwide.

8. World Bank Maintains India Among Fastest Growing Economies

The World Bank projected India to remain one of the fastest-growing major economies despite external risks from oil, geopolitics, and global trade disruptions.

9. Gold Prices Surge As Investors Seek Safe Havens

Gold and silver prices witnessed sharp volatility amid geopolitical tensions and currency weakness. Higher import duties and rising global demand continue to support bullion prices.

10. India Strengthens Manufacturing & Infrastructure Push

Government-led capex spending, logistics reforms, railway modernisation, and industrial corridors continue to strengthen India's manufacturing ecosystem and economic competitiveness.

11. Global Bond Yields Pressure Emerging Economies

Higher US treasury yields and inflation concerns are tightening liquidity globally, impacting capital flows into emerging markets including India.

12. India's Banking Sector Remains Strong

Indian banks continue to report healthy balance sheets, lower NPAs, and stronger profitability despite macroeconomic uncertainty and rising global risks.

13. Middle East Conflict Creates Supply Chain Concerns

Global supply chains remain vulnerable due to conflict-related disruptions in shipping routes and rising insurance costs for trade movements.

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14. Technology & Digital Payments Continue Rapid Expansion

India's digital economy continues to expand through UPI adoption, fintech innovation, and increasing digital infrastructure penetration across rural and urban markets.

15. Renewable Energy Investments Accelerate Globally

Governments and private investors continue to increase investments in solar, green hydrogen, EV infrastructure, and sustainable energy projects.

16. India Blocks WTO Pressure On Strategic Industrial Policies

India continues defending its production-linked incentive schemes and strategic industrial policies to promote domestic manufacturing and self-reliance.

17. Retail Inflation Remains Within RBI Comfort Range

India's retail inflation remains manageable despite food and fuel pressures, giving policymakers some room for calibrated monetary action.

18. Global Commodity Markets Remain Highly Volatile

Commodity markets including metals, crude oil, fertilizers, and precious metals continue to witness heightened price movements driven by geopolitical uncertainty.

19. Corporate Earnings Provide Stability To Markets

Strong quarterly earnings from Indian corporates, particularly in banking, pharma, and industrial sectors, are helping maintain investor confidence.

20. India's Digital & Startup Ecosystem Attracts Global Attention

India continues to emerge as a global innovation hub with growing investments in fintech, AI, SaaS, clean technology, and deep-tech ventures.

21. US Federal Reserve Policy Remains Market Driver

Global investors continue monitoring US Federal Reserve commentary on inflation and interest rates, which directly impacts global liquidity and equity markets.

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22. Indian Consumption Demand Continues To Support Growth

Domestic demand across retail, travel, hospitality, and infrastructure segments remains a major pillar supporting India's economic momentum.

23. Strategic Geopolitical Risks Dominate Investor Sentiment

Institutional investors remain cautious amid ongoing geopolitical developments, particularly in energy-sensitive regions impacting trade and commodities.

24. India's Infrastructure Story Continues To Attract Capital

Long-term investments into roads, ports, airports, renewable energy, and logistics parks continue to strengthen India's infrastructure narrative.

25. Global Markets Prepare For Continued Volatility

Analysts expect continued volatility in currencies, commodities, equities, and global trade flows as geopolitical and inflationary pressures remain elevated.

Final Views From The Desk of Dr Aditya Vijay Kashyap

The global economy is currently passing through a highly sensitive phase driven by geopolitical tensions, volatile energy prices, currency fluctuations, and changing monetary policies across major economies. Despite these external pressures, India continues to stand relatively resilient due to strong domestic demand, improving infrastructure, digital transformation, manufacturing growth, and policy stability.

Investors across the world are increasingly focusing on strategic sectors including infrastructure, renewable energy, AI-led technology, defence, logistics, and financial services. While short-term market volatility may continue due to uncertainty in global geopolitics and commodity pricing, India's long-term structural growth story remains intact.

The coming quarters will require disciplined financial management, cautious investment decisions, and strategic diversification. Businesses with strong governance, sustainable cash flows, and future-ready technology integration are likely to outperform.

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India's emergence as a major global economic force continues to strengthen, and the nation remains well-positioned to benefit from long-term global supply chain realignment and digital economic expansion.

Prepared for strategic business and financial insights.



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