



Our News Your Views

Daily Global & India Financial Newsletter

Prepared on 20 May 2026

A comprehensive overview of India-focused and global financial, geopolitical, economic, infrastructure, technology, and capital market developments curated from renowned financial publications.

1. India Targets USD 25 Billion in Infrastructure Expansion

Government-backed infrastructure and logistics initiatives continue to attract domestic and foreign capital, strengthening India's long-term growth trajectory.

2. RBI Closely Monitoring Inflation and Liquidity Conditions

The Reserve Bank of India remains cautious on inflationary risks amid global crude volatility and currency fluctuations.

3. Indian Markets Remain Resilient Amid Global Uncertainty

Benchmark indices showed resilience despite geopolitical tensions and rising global bond yields.

4. IndianOil Reports Strong Earnings Growth

IndianOil recorded significant profitability growth driven by inventory gains and improved refining margins.

5. India Pushes Public Sector Institutions Towards EV Transition

State-run banks and insurance firms have been directed to adopt cost optimization measures and accelerate electric vehicle adoption.

6. Global Oil Prices Remain Volatile Amid Middle East Tensions

Energy markets remain sensitive to developments surrounding Iran and the Strait of Hormuz.

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7. UN Lowers Global Economic Growth Forecast

The United Nations revised global growth projections lower due to geopolitical disruptions and inflationary pressures.

8. India's Digital Economy Continues Rapid Expansion

Fintech, digital banking, and AI-driven services continue to strengthen India's technology ecosystem.

9. Foreign Investors Reassess Emerging Market Exposure

Institutional investors are reviewing emerging market allocations due to higher global interest rates.

10. India's Manufacturing Push Gains Momentum

PLI schemes and supply chain diversification are helping India position itself as a global manufacturing hub.

11. Global Equity Markets Under Pressure from Rising Yields

Rising U.S. Treasury yields continue to influence investor sentiment across global equity markets.

12. Indian Banking Sector Focuses on Fraud Prevention

Recent data highlighted the continued importance of cybersecurity, compliance, and risk management within India's banking sector.

13. Defence and Aerospace Stocks Gain Investor Attention

Growing geopolitical uncertainty has increased investor focus on defence manufacturing and strategic industries.

14. India-UAE Strategic Economic Cooperation Strengthens

Trade and infrastructure partnerships between India and the UAE continue to deepen.

15. Technology Stocks Drive Global AI Race

AI investments and semiconductor developments remain central to global technology competition.

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16. Crude Oil Prices Impact Asian Economies

Asian economies remain highly sensitive to changes in global energy prices and shipping routes.

17. Indian Start-up Ecosystem Sees Renewed Investor Interest

Growth-stage funding activity has improved in fintech, clean-tech, and AI-driven ventures.

18. Global Central Banks Remain Cautious on Rate Decisions

Central banks continue balancing inflation control with economic growth concerns.

19. India's Renewable Energy Sector Attracts Long-Term Capital

Solar, hydrogen, and green infrastructure projects continue to attract institutional investments.

20. Global Supply Chains Continue Strategic Realignment

Corporates worldwide are diversifying manufacturing and sourcing strategies to reduce geopolitical risks.

21. Indian Real Estate and Commercial Leasing Remain Strong

Commercial office demand and urban infrastructure projects continue supporting the real estate sector.

22. Gold Remains a Safe Haven Asset

Investors continue increasing allocations to gold amid geopolitical and inflation concerns.

23. India's Export Sector Faces Global Demand Challenges

External demand remains under pressure due to slower global economic growth projections.

24. Financial Institutions Focus on ESG and Sustainability

Sustainability-linked financing and ESG reporting standards continue gaining importance globally.

25. Global Geopolitical Developments Continue to Shape Markets

Investors remain attentive to developments involving major economies, energy security, and global trade dynamics.

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Final Views From the Desk of Dr. Aditya Vijay Kashyap

India continues to remain one of the strongest long-term structural growth stories globally. Despite geopolitical uncertainty, commodity volatility, and changing monetary policies across developed economies, India's resilience is increasingly visible through infrastructure expansion, digital transformation, financial inclusion, renewable energy investments, and strategic global partnerships.

The coming decade will reward nations and institutions that focus on execution, innovation, and strategic capital deployment. Businesses must remain disciplined, adaptive, and globally aligned while continuing to invest in technology, governance, and sustainable growth models.

In today's environment, leadership is not only about navigating challenges — it is about identifying opportunities within uncertainty. India's positioning within global supply chains, infrastructure, manufacturing, defence, and fintech will continue creating substantial investment and strategic opportunities for long-term stakeholders.

— Dr. Aditya Vijay Kashyap
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Disclaimer: This newsletter is prepared for informational and strategic insight purposes only and does not constitute investment advice.

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