



Our News Your Views

SCORPION CAPITAL DAILY GLOBAL & INDIA FINANCIAL NEWSLETTER

Prepared for: Dr Aditya Vijay Kashyap

Date: 18 May 2026

1. Indian Banking Frauds Cross ₹36,000 Crore

RBI-linked disclosures revealed that Indian banks reported frauds exceeding ₹36,000 crore during FY26. Public and private sector lenders are tightening compliance frameworks, cyber surveillance, and operational controls to protect asset quality and investor confidence.

2. Muthoot Fincorp Plans ₹4,000 Crore IPO

Muthoot Fincorp announced plans to raise nearly ₹4,000 crore through an IPO and share split. The move is expected to strengthen capital reserves and support future expansion in the gold-loan and NBFC ecosystem.

3. KV Kamath Remains Bullish on India's Growth Story

Veteran banker KV Kamath stated that India's long-term economic growth drivers remain intact, highlighting improved banking balance sheets, stronger credit discipline, and rising domestic consumption.

4. RBI Tightens Scrutiny on Overseas Investments

The Reserve Bank of India has intensified monitoring of outbound investments after overseas investment outflows surged to nearly \$27 billion in FY26, signaling a more cautious foreign exchange management approach.

5. Indian Markets Show Volatility Amid Global Tensions

Sensex and Nifty are witnessing heightened volatility due to rising crude oil prices, global inflation fears, and geopolitical tensions in the Middle East impacting investor sentiment.

Dr. Aditya Vijay Kashyap

Founder & Principal Partner

+91-70116 39525

aditya@scorpioncapital.in

groupceo@tradeconnect.in

Corporate Office:- New Delhi

Bengaluru | Guwahati | Hyderabad | Kolkata | Lucknow | Mumbai | Australia | Dubai | Indonesia | KSA | Mauritius | Singapore | UK | USA

Network Office India / Overseas



6. Crude Oil Prices Surge on Iran Conflict Concerns

Global oil prices crossed major resistance levels as geopolitical instability surrounding Iran disrupted energy market sentiment, increasing inflationary concerns globally.

7. Global Energy Crisis Enters a New Phase

Financial analysts warned that disruptions in Gulf energy supply routes could intensify the global energy crisis, with Brent crude projections nearing historic highs.

8. US Corporate Bond Issuance Hits Record Levels

Large technology companies and hyperscalers are aggressively issuing bonds to finance AI infrastructure expansion, driving one of the largest corporate debt issuance cycles in recent years.

9. JPMorgan Announces Investment Banking Restructuring

JPMorgan reshuffled senior leadership within its investment banking division to strengthen dealmaking capabilities and improve global advisory operations.

10. Indian Hydrogen Bus Initiative Gains Momentum

DMRC and IOCL launched hydrogen-powered buses in Central Vista, signaling India's push toward clean mobility and sustainable urban transportation infrastructure.

11. AI Infrastructure Spending Accelerates Globally

Technology companies continue investing heavily into AI data centers, cloud systems, and semiconductor infrastructure despite uncertain macroeconomic conditions.

12. Indian Rupee Faces Pressure Amid Oil Spike

The rupee remains under pressure against the US dollar due to elevated crude oil prices and increased import costs, although RBI interventions are helping stabilize volatility.

13. Retail Investors Continue Strong Participation

Domestic retail participation in Indian equity markets remains resilient, offsetting intermittent foreign institutional investor outflows.

Dr. Aditya Vijay Kashyap

Founder & Principal Partner

+91-70116 39525

aditya@scorpioncapital.in

groupceo@tradeconnect.in

Corporate Office:- New Delhi

Bengaluru | Guwahati | Hyderabad | Kolkata | Lucknow | Mumbai | Australia | Dubai | Indonesia | KSA | Mauritius | Singapore | UK | USA

Network Office India / Overseas





14. Indian Banking Sector Asset Quality Improves

Indian banks continue reporting lower NPAs and improved provisioning coverage, strengthening overall financial sector confidence.

15. Global Inflation Concerns Return

Rising energy prices and freight disruptions are reviving inflation concerns across developed and emerging economies.

16. China Economic Data Under Market Watch

Global investors are closely monitoring China's industrial production and retail sales data for indications of economic recovery momentum.

17. India's Renewable Energy Push Expands

India continues to accelerate renewable energy adoption with investments across solar, hydrogen, and battery storage ecosystems.

18. Middle East Tensions Impact Equity Markets

Global equity markets remain cautious amid escalating geopolitical tensions affecting oil supply chains and investor risk appetite.

19. Private Credit Markets Continue Expanding

Institutional investors are increasingly allocating capital to private credit markets amid evolving interest rate cycles and tighter banking regulations.

20. Indian Infrastructure Spending Remains Strong

Government-led capital expenditure and infrastructure investments continue supporting economic activity and employment generation.

21. Global Shipping Costs Rise Again

Freight and shipping disruptions around key trade routes are increasing logistics costs for exporters and importers globally.

Dr. Aditya Vijay Kashyap

Founder & Principal Partner

+91-70116 39525

aditya@scorpioncapital.in

groupceo@tradeconnect.in

Corporate Office:- New Delhi

Bengaluru | Guwahati | Hyderabad | Kolkata | Lucknow | Mumbai | Australia | Dubai | Indonesia | KSA | Mauritius | Singapore | UK | USA

Network Office India / Overseas



22. Technology Stocks Lead Global Market Sentiment

AI-linked and semiconductor stocks remain major drivers of global equity performance despite broader macroeconomic concerns.

23. India's Startup Ecosystem Maintains Momentum

Indian startups continue attracting strategic capital in fintech, climate-tech, and AI-focused sectors despite tighter funding conditions.

24. Commodity Markets Witness Renewed Volatility

Gold, crude oil, and industrial metals are experiencing sharp volatility due to geopolitical uncertainty and inflation expectations.

25. Investors Focus on Central Bank Signals

Global investors are closely tracking policy signals from the Federal Reserve, RBI, and ECB regarding inflation management and interest rates.

Final Views From the Desk of Dr Aditya Vijay Kashyap

Global financial markets are entering a phase where geopolitical risks, energy security, inflation concerns, and technology-led transformations are shaping investor behavior simultaneously. India continues to stand out as one of the strongest structural growth stories globally due to resilient domestic demand, improving banking fundamentals, robust infrastructure spending, and a rapidly growing digital economy.

While short-term volatility may persist because of crude oil movements and global policy uncertainties, India's medium and long-term investment outlook remains constructive. Sectors such as financial services, infrastructure, renewable energy, AI, logistics, and advanced manufacturing are likely to continue attracting strategic capital.

At Scorpion Capital, we believe disciplined risk management, strategic diversification, and long-term value creation remain the key pillars for navigating global uncertainty and capturing emerging opportunities.

Dr. Aditya Vijay Kashyap
Founder & Principal Partner
+91-70116 39525
aditya@scorpioncapital.in
groupceo@tradeconnect.in

Dr Aditya Vijay Kashyap
Founder – Scorpion Capital

Corporate Office:- New Delhi

Bengaluru | Guwahati | Hyderabad | Kolkata | Lucknow | Mumbai | Australia | Dubai | Indonesia | KSA | Mauritius | Singapore | UK | USA

Network Office India / Overseas

