



Our News Your Views

GLOBAL & INDIA FINANCIAL NEWSLETTER

Prepared for Strategic Investors & Business Leaders

13 May 2026

**Prepared By: Scorpion Capital
Desk of Dr Aditya Vijay Kashyap**

Executive Summary:

Global financial markets remain highly sensitive to geopolitical developments, especially the evolving West Asia tensions, fluctuating crude oil prices, inflationary pressures, and changing monetary policy outlooks. India continues to demonstrate relative macroeconomic resilience despite external volatility. Investors are advised to focus on sectors linked to infrastructure, renewable energy, defence, banking, technology, logistics, and export-oriented manufacturing.

1. India Inflation Rises to 3.48% in April

Retail inflation edged higher due to food and energy-linked concerns while core inflation remained relatively stable. RBI is expected to maintain a cautious stance.

2. Sensex Falls Amid Geopolitical Volatility

Indian equity benchmarks corrected sharply as global investors reacted to Middle East tensions and rising crude oil prices.

3. Moody's Cuts India GDP Growth Forecast to 6%

Global rating agency Moody's revised India's growth projections citing higher energy costs and weaker global demand.

4. RBI Balancing Growth and Inflation Challenges

The Reserve Bank of India faces a complex environment involving currency pressure, inflation risk, and growth support.

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5. EXIM Bank Plans Massive Debt Raise

India's EXIM Bank plans major fund mobilisation to support trade financing and overseas infrastructure projects.

6. Oil Prices Remain Highly Volatile

Global crude prices continue fluctuating due to uncertainty surrounding Iran tensions and supply disruptions.

7. US-China Trade Dialogue Returns

Fresh diplomatic engagement between the US and China may reduce trade disruptions and support global markets.

8. Global Markets React to Inflation Concerns

Wall Street indices corrected after stronger-than-expected inflation data and higher treasury yields.

9. Gold Gains Safe-Haven Demand

Investors continue moving toward gold amid geopolitical uncertainty and weakening risk appetite.

10. Rupee Faces Pressure Against Dollar

The US Dollar strengthened globally, creating additional pressure on emerging market currencies including INR.

11. AI-Driven Cybersecurity Risks Increase

IMF and global analysts warn that AI-enabled cyberattacks could become a major financial stability threat.

12. Renewable Energy Remains Long-Term Theme

India's renewable energy capacity expansion continues attracting institutional and sovereign investments.

13. Private Credit Market Faces Investor Caution

Global private credit inflows slowed as investors reassessed risk exposure amid volatile conditions.

14. Technology Stocks See Profit Booking

Semiconductor and technology counters globally witnessed corrections due to inflation and valuation concerns.

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15. India Banking Sector Remains Resilient

Leading Indian banks continue maintaining healthy balance sheets despite margin pressure.

16. Global Supply Chains Continue to Shift

Manufacturing diversification toward India and Southeast Asia remains a long-term structural trend.

17. Trade Frictions Impact Emerging Economies

Tariffs, sanctions, and geopolitical realignment continue influencing global capital flows.

18. Infrastructure Financing Demand Rising

Large-scale infrastructure and logistics financing demand is increasing across Asia and the Middle East.

19. Commodity Markets Remain Unstable

Energy, metals, and agricultural commodities remain vulnerable to geopolitical disruptions.

20. India's Manufacturing Opportunity Expands

PLI schemes and supply chain diversification continue strengthening India's manufacturing ecosystem.

21. Aviation Sector Sees Wage Expansion

Global airline labour agreements indicate recovery in aviation demand and operational normalization.

22. Global Financial Institutions Raise Risk Monitoring

Banks and funds are increasing surveillance of cross-border liquidity and energy exposure.

23. Investors Focus on Defensive Sectors

Healthcare, utilities, FMCG, and defence sectors are witnessing stronger investor interest.

24. Digital Transformation Spending Accelerates

Corporates continue increasing AI, cloud, and automation spending despite economic uncertainties.

25. Strategic Capital Allocation Becoming Critical

Institutional investors are prioritising diversification, liquidity management, and geopolitical risk hedging.

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Final Views from the Desk of Dr Aditya Vijay Kashyap

The current global financial environment is entering a phase where geopolitical strategy, energy security, AI-led disruption, and capital preservation will define investment decisions. India remains comparatively better positioned due to domestic consumption strength, infrastructure momentum, digital transformation, and policy continuity. However, investors must maintain disciplined risk management as volatility in crude oil, currencies, and global trade routes may continue.

Over the medium to long term, India's strategic sectors including renewable energy, banking, defence manufacturing, logistics, digital infrastructure, fintech, healthcare, and export manufacturing are expected to attract significant capital inflows. Diversified asset allocation, liquidity preservation, and selective value investing should remain the core strategy during uncertain global conditions.

Disclaimer:

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