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SCORPION CAPITAL – GLOBAL FINANCIAL NEWSLETTER

India & Global Financial Intelligence Brief | 12 May 2026

This detailed financial newsletter covers the top 25 developments impacting India and the global economy, including markets, banking, geopolitics, commodities, technology, energy, and investment trends. Compiled from leading financial publications and market intelligence sources.

1. Oil Shock Impacts Indian Markets

Rising crude oil prices above USD 100/barrel triggered volatility across Indian equity and currency markets. The rupee weakened while investors turned cautious amid geopolitical tensions in West Asia.

2. Foreign Investors Continue Massive Equity Selloff

Foreign institutional investors have reportedly sold over ₹2 lakh crore worth of Indian equities in 2026, putting pressure on market valuations and liquidity.

3. Adani Power Becomes India's Most Valuable Power Company

Adani Power surged nearly 50% in 2026 and overtook NTPC in market capitalization, supported by robust demand and institutional participation.

4. SBI Warns About AI-Driven Lending Risks

State Bank of India highlighted emerging risks linked to artificial intelligence-based underwriting and digital lending ecosystems.

5. Indian Bond Markets Watch Inflation Closely

Bond yields remain sensitive to oil prices and inflation data, with traders expecting volatility in sovereign debt markets.

6. India's Bank Credit Growth Touches 15.9%

Finance Ministry data revealed strong banking sector expansion driven by capex growth, reforms, and infrastructure demand.

7. Cash Withdrawals Surge Across India

Currency circulation increased sharply in April, signaling strong rural demand and changing consumer liquidity preferences.

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8. Fairfax India Raises Stake in IIFL Capital

Fairfax announced a major investment in IIFL Capital Services to strengthen its position in India's financial services sector.

9. Citi Downgrades India to Underweight

Global brokerage Citi cited earnings pressure and geopolitical concerns while reducing its allocation stance on India.

10. Indian Markets Sensitive to Iran Conflict

Escalation in geopolitical tensions continues to influence crude prices, inflation expectations, and emerging market currencies.

11. Tech Stocks Continue Global Rally

Global technology companies continue to outperform broader markets, supported by AI-driven investment themes.

12. RBI Faces Inflation Versus Growth Balancing Challenge

The Reserve Bank of India remains focused on maintaining price stability while supporting growth momentum.

13. UPI and Digital Finance Continue Rapid Expansion

India's digital payments ecosystem remains among the fastest-growing globally, reinforcing fintech adoption.

14. Coal India Subsidiary WCL Prepares for IPO

Western Coalfields Limited is expected to receive an IPO mandate as the government pushes strategic listings.

15. India Manufacturing Theme Gains Investor Attention

Manufacturing and industrial companies are increasingly attracting institutional investments amid supply chain diversification.

16. Banking Sector Rotation Gains Momentum

Analysts expect selective private and PSU banking stocks to benefit from changing interest-rate expectations.

17. Indian Rupee Faces Record Pressure

The rupee continues to trade under pressure due to oil imports, foreign outflows, and geopolitical uncertainty.

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18. Gold Demand Remains Strong

Gold continues to attract investors and households as a hedge against uncertainty and inflation.

19. Infrastructure and Capex Remain Growth Drivers

Government-led infrastructure spending continues supporting industrial activity and credit growth.

20. Global Markets Focus on US Monetary Policy

Investors remain attentive to US inflation and Federal Reserve commentary regarding interest rate direction.

21. Indian IT Sector Faces Mixed Outlook

While AI spending boosts optimism globally, concerns remain over global demand softness and outsourcing budgets.

22. Energy Security Becomes Strategic Priority

Countries including India are intensifying efforts toward energy diversification and supply chain resilience.

23. Retail Participation in Equity Markets Moderates

Retail investor activity has softened slightly after strong participation over the last few years.

24. Commodity Markets Stay Volatile

Oil, metals, and agricultural commodities remain highly sensitive to geopolitical developments and currency movements.

25. India Maintains Position as a Key Global Growth Engine

Despite market volatility, India continues to remain among the fastest-growing major economies globally.

Final Views From the Desk of Dr Aditya Vijay Kashyap

Global markets are entering a phase of heightened volatility driven by geopolitical tensions, energy shocks, and rapid technological transformation. India continues to demonstrate resilience supported by infrastructure growth, digital adoption, and banking sector expansion. However, risks linked to inflation, foreign capital outflows, and currency volatility remain key areas to monitor.

Investors should remain disciplined, diversify portfolios across sectors, and focus on fundamentally strong businesses with sustainable cash flows. Long-term opportunities remain attractive in infrastructure, energy transition, manufacturing, financial services, technology, and digital platforms

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The present environment rewards strategic patience, prudent risk management, and informed capital allocation.

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