



Our News Your Views

Global & India Financial Newsletter

Date: 09 May 2026

Prepared for Strategic Financial Insights

This detailed newsletter captures the top 25 financial, geopolitical, economic, technology, and market developments impacting India and the global economy. Sources include leading financial news agencies and publications including Reuters, Bloomberg, and global market intelligence platforms.

1. India Inflation Watch

India's CPI inflation is projected near 3.8% amid rising fuel prices caused by geopolitical tensions in the Middle East. Economists expect inflationary pressure on transportation, hospitality, and household fuel expenses.

2. Indian Markets Under Pressure

Sensex and Nifty witnessed volatility as Brent crude crossed the psychological USD 100/barrel level after renewed US-Iran tensions.

3. Rupee Hits Record Low

The Indian Rupee touched record lows near 95.43/USD as oil prices and geopolitical uncertainty weighed heavily on emerging markets.

4. India's Cash Withdrawals Surge

Currency in circulation reached record highs, reflecting strong rural demand and increased liquidity consumption.

5. India's New 10-Year Bond

India is expected to issue its new benchmark 10-year bond above 7% coupon for the first time in two years.

6. Fairfax Expands India Bet

Fairfax India plans to increase its stake in IIFL Capital Services to 51% through a major investment.

Dr. Aditya Vijay Kashyap

Founder & Principal Partner

+91-70116 39525

aditya@scorpioncapital.in

groupceo@tradeconnect.in

Corporate Office:- New Delhi

Bengaluru | Guwahati | Hyderabad | Kolkata | Lucknow | Mumbai | Australia | Dubai | Indonesia | KSA | Mauritius | Singapore | UK | USA

Network Office India / Overseas

Bengaluru | Guwahati | Hyderabad | Kolkata | Lucknow | Mumbai | Australia | Dubai | Indonesia | KSA | Mauritius | Singapore | UK | USA



7. Vodafone Idea Restructuring

Vodafone Group is evaluating stake restructuring to strengthen Vodafone Idea's balance sheet and fundraising ability.

8. Gold Demand Weakens in India

Higher gold prices have reduced Indian jewellery demand despite the ongoing wedding season.

9. Middle East Oil Shock

Escalating tensions between the US and Iran continue to impact global oil supplies and inflation expectations.

10. Federal Reserve Stability Warning

The US Federal Reserve highlighted geopolitical risk and oil shocks as the biggest risks to financial stability.

11. Global AI Infrastructure Boom

Anthropic signed a multi-billion-dollar AI cloud infrastructure deal reflecting surging global AI demand.

12. Sony & Nintendo Cost Pressure

The AI chip boom is pushing up memory prices, increasing production costs for gaming and electronics companies.

13. Russia-Ukraine Temporary Ceasefire

A short-term ceasefire and prisoner exchange agreement has provided temporary geopolitical relief to global markets.

14. US Interest Rate Outlook

Federal Reserve officials signaled continued focus on controlling inflation before considering rate cuts.

15. India Growth Outlook Stable

India's GDP growth outlook remains resilient despite global uncertainties and commodity inflation.

16. Indian Auto Sector Outperforms

Indian automobile stocks rallied strongly after robust quarterly earnings and demand recovery.

17. Technology Stocks Recover

Indian IT shares showed signs of recovery amid stabilizing global technology demand.

18. Energy Security Concerns

Countries across Asia are strengthening strategic petroleum reserves amid fears of prolonged oil disruption.

Dr. Aditya Vijay Kashyap

Founder & Principal Partner

+91-70116 39525

aditya@scorpioncapital.in

groupceo@tradeconnect.in

Corporate Office:- New Delhi

Bengaluru | Guwahati | Hyderabad | Kolkata | Lucknow | Mumbai | Australia | Dubai | Indonesia | KSA | Mauritius | Singapore | UK | USA

Network Office India / Overseas



19. Global Commodity Volatility

Commodity markets remain volatile due to supply chain concerns and geopolitical conflict zones.

20. Private Credit Risks Rising

Global regulators have raised concerns regarding the rapid growth of private credit markets.

21. AI as Financial Stability Factor

Artificial intelligence and its infrastructure investments are now considered major macroeconomic variables.

22. Emerging Market Currency Stress

Several Asian currencies weakened amid rising oil prices and stronger US dollar demand.

23. Indian Banking Sector Focus

Banking liquidity and treasury income remain under pressure due to volatile bond yields.

24. Global Equity Market Volatility

Investors continue rotating towards defensive sectors as uncertainty dominates global equity markets.

25. Strategic Outlook for India

India remains one of the fastest growing large economies and continues attracting long-term global capital.

Market Snapshot

Indian Markets: Volatile with pressure from crude oil and global uncertainty.

Crude Oil: Trading above USD 100/barrel amid supply fears.

Gold: Prices elevated due to safe-haven demand.

US Markets: Investors remain cautious regarding inflation and Fed policy.

Final Views from the Desk of Dr Aditya Vijay Kashyap

The global economy is entering a phase where geopolitical developments, energy security, AI-led technological disruption, and liquidity management will define investment cycles for the next decade. India continues to stand resilient due to its domestic consumption strength, demographic advantage, digital transformation, and infrastructure-led growth strategy.

However, rising crude oil prices and currency volatility require strategic caution from policymakers and investors alike. Long-term wealth creation will increasingly depend upon disciplined allocation towards infrastructure, technology, energy transition, financial services, and scalable digital ecosystems.

Dr. Aditya Vijay Kashyap

Founder & Principal Partner

+91-70116 39525

aditya@scorpioncapital.in

groupceo@tradeconnect.in

Corporate Office:- New Delhi

Bengaluru | Guwahati | Hyderabad | Kolkata | Lucknow | Mumbai | Australia | Dubai | Indonesia | KSA | Mauritius | Singapore | UK | USA

Network Office India / Overseas





Prepared under strategic market observations by Dr Aditya Vijay Kashyap.



SCORPION
—CAPITAL—

Dr. Aditya Vijay Kashyap

Founder & Principal Partner

+91-70116 39525

aditya@scorpioncapital.in

groupceo@tradeconnect.in

Corporate Office:- New Delhi

Bengaluru | Guwahati | Hyderabad | Kolkata | Lucknow | Mumbai | Australia | Dubai | Indonesia | KSA | Mauritius | Singapore | UK | USA

Network Office India / Overseas

