



## Our News Your Views

### GLOBAL & INDIA FINANCIAL NEWSLETTER

Date: May 4, 2026  
Prepared by Scorpion Capital

#### Top 25 Financial News Headlines (India & Global)

1. India GDP growth outlook revised upward amid strong domestic demand.
2. RBI signals cautious stance on inflation and interest rates.
3. Indian equity markets hit record highs led by banking and IT stocks.
4. Global oil prices stabilize after recent volatility.
5. US Federal Reserve hints at delayed rate cuts.
6. China announces stimulus measures to boost economic recovery.
7. Indian rupee shows resilience against US dollar fluctuations.
8. Banking sector NPAs continue downward trend in India.
9. IPO market in India sees renewed investor interest.
10. Infrastructure investments accelerate under government initiatives.
11. Global recession fears ease as macro indicators improve.
12. Tech sector layoffs stabilize globally.
13. Cryptocurrency markets witness renewed institutional inflows.
14. ESG investments gain traction among global funds.
15. India's manufacturing PMI signals expansion.
16. Export growth strengthens despite global uncertainties.

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17. Real estate sector rebounds in metro cities.
18. Digital payments ecosystem in India reaches new milestones.
19. Gold prices remain volatile amid geopolitical tensions.
20. Asian markets rally following positive earnings reports.
21. Supply chain disruptions ease across major economies.
22. Renewable energy investments surge globally.
23. Private equity activity rises in emerging markets.
24. Banking consolidation trends continue worldwide.
25. AI-driven innovation reshapes financial services sector.

## Detailed Analysis

The Indian economy continues to demonstrate resilience supported by strong domestic consumption, government-led infrastructure investments, and a stable banking sector. The Reserve Bank of India remains vigilant on inflation while balancing growth dynamics. Globally, economic conditions are stabilizing with easing recession concerns, though geopolitical risks and monetary policy shifts continue to influence market sentiment.

Emerging sectors such as renewable energy, digital finance, and artificial intelligence are driving structural transformation across economies. Institutional capital flows are increasingly aligned with ESG considerations, reflecting a shift toward sustainable investments.

## Final Views – From the Desk of Dr. Aditya Vijay Kashyap

In today's evolving financial landscape, disciplined capital allocation and strategic foresight remain paramount. India stands at a pivotal juncture, offering a compelling blend of growth and stability. Investors must remain cautiously optimistic, focusing on long-term value creation while navigating short-term volatility.

Global synchronization of economic recovery, coupled with technological disruption, presents both opportunities and risks. A balanced portfolio approach with emphasis on quality assets, innovation-driven sectors, and prudent risk management will define success in the coming years.

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