



Our News Your Views

Global Financial Newsletter

Date: 3 May 2026

Prepared for: Investors & Strategic Stakeholders

Top 25 Financial News Headlines (India & Global)

1. India's GDP growth outlook revised amid strong domestic demand
2. RBI signals cautious stance on interest rates amid inflation control
3. Indian equity markets hit new highs led by banking and infra stocks
4. Global oil prices stabilize after recent volatility
5. US Federal Reserve hints at delayed rate cuts
6. China economic recovery shows mixed signals
7. European markets remain under pressure due to slow growth
8. Rupee strengthens against dollar on capital inflows
9. India's manufacturing PMI shows expansion
10. Start-up funding in India rebounds in Q2
11. Banking sector NPAs decline to multi-year lows
12. Government pushes infrastructure spending ahead of elections
13. IT sector sees margin pressure due to global slowdown
14. Gold prices rise amid geopolitical uncertainty
15. Private equity investments increase in emerging markets
16. India's renewable energy sector attracts global investors

Dr. Aditya Vijay Kashyap

Founder & Principal Partner

+91-70116 39525

aditya@scorpioncapital.in

groupceo@tradeconnect.in

Corporate Office:- New Delhi

Bengaluru | Guwahati | Hyderabad | Kolkata | Lucknow | Mumbai | Australia | Dubai | Indonesia | KSA | Mauritius | Singapore | UK | USA

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17. Global supply chains continue to normalize
18. Crypto markets show signs of recovery
19. Real estate sector sees strong demand in metro cities
20. FII inflows return to Indian markets
21. Trade deficit narrows due to export recovery
22. Automobile sector posts strong monthly sales
23. Global recession fears ease slightly
24. Asian markets outperform Western peers
25. Digital economy continues to drive growth

Detailed Market Insights

India remains one of the fastest-growing major economies driven by domestic demand, infrastructure spending, and policy continuity. Global conditions remain uncertain with inflation and interest rate cycles shaping investment flows.

Emerging markets, especially India, continue to attract capital due to relative stability and higher growth visibility.

Sectoral Highlights

Banking: Strong asset quality and profitability
Infrastructure: Capex-led growth cycle
Technology: Global slowdown impact
Energy: Transition towards renewables
Real Estate: Demand recovery trend

Final Views – From the Desk of Dr Aditya Vijay Kashyap

India stands resilient amid global uncertainty, offering strong structural growth opportunities. Investors should remain selectively bullish with focus on quality and long-term themes. Disciplined investing and diversification remain key in navigating evolving global dynamics.

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