



Our News Your Views

Global Financial Newsletter

Date: 02 May 2026

Top 25 Financial News Highlights (India & Global)

1. RBI maintains cautious stance amid inflation concerns while monitoring liquidity conditions.
2. India's GDP growth outlook remains strong driven by domestic demand and infrastructure spending.
3. Global crude oil prices show volatility due to geopolitical tensions in the Middle East.
4. US Federal Reserve signals prolonged higher interest rates to control inflation.
5. Indian banking sector shows improved asset quality with declining NPAs.
6. Equity markets in India witness mixed trends amid global uncertainties.
7. China's economic slowdown raises concerns for global trade recovery.
8. Indian IT sector faces headwinds due to slowdown in global tech spending.
9. Gold prices rise as investors seek safe-haven assets.
10. India's fiscal deficit remains within target due to strong tax collections.
11. Renewable energy investments surge in India driven by policy support.
12. Global stock markets remain cautious ahead of key economic data releases.
13. Rupee shows stability against US dollar with RBI intervention.
14. Startup funding in India shows gradual recovery.
15. Infrastructure sector sees increased government spending.
16. European Central Bank continues tight monetary policy stance.
17. Commodity markets remain volatile amid supply chain disruptions.

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18. India's exports face pressure due to weak global demand.
19. Banking credit growth in India remains robust.
20. Real estate sector in India shows signs of steady growth.
21. Global recession fears ease slightly with improving economic indicators.
22. Digital payments ecosystem in India continues strong expansion.
23. Energy transition remains key focus for global economies.
24. Corporate earnings in India show resilience across sectors.
25. Foreign institutional investors show selective interest in emerging markets.

Detailed Insights

India continues to remain one of the fastest-growing major economies supported by strong domestic demand, infrastructure investments, and policy reforms. The Reserve Bank of India is balancing inflation control with growth stability, maintaining a cautious but supportive stance.

Globally, markets are navigating uncertainty driven by central bank policies, geopolitical tensions, and economic slowdown in key regions such as China and Europe. Investors are increasingly focusing on safe-haven assets and diversified portfolios.

Final Views from the Desk of Dr. Aditya Vijay Kashyap

In the current macroeconomic environment, prudence and strategic allocation remain critical. India stands at a structurally advantageous position, supported by demographic strength, policy continuity, and digital transformation. However, global headwinds necessitate cautious optimism. Stakeholders must focus on resilience, risk management, and long-term value creation while navigating short-term volatility.

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