



Our News Your Views

Daily Financial Newsletter – India & Global

Date: 25 April 2026

Prepared for: Strategic Insights

Top 25 Headlines (India + Global)

1. Rupee hits decade-low amid oil shock and FPI outflows
2. Credit growth surges 38% in FY26
3. Maruti Suzuki hits record production
4. Wheat output likely to fall due to climate disruptions
5. CBDC expansion accelerates in India
6. RBI holds rates amid geopolitical risks
7. State borrowing rises under new RBI framework
8. Indian equity markets remain volatile
9. Banking sector shows strong credit growth
10. Exports remain resilient
11. India continues as fastest growing major economy
12. New Income Tax Act implementation
13. Securitisation market expands significantly
14. Retail consumption remains strong
15. Oil prices surge globally
16. Gold demand rises as safe haven

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17. China increases gold demand
18. Global inflation concerns persist
19. Emerging markets face currency pressure
20. Capital outflows from emerging markets
21. CBDC adoption rises globally
22. Supply chain disruptions return
23. Global growth outlook moderates
24. Geopolitical risks increase
25. Markets shift to risk-sensitive phase

Final Views – Dr Aditya Vijay Kashyap

We are entering a macro-driven market phase where discipline and capital allocation will define success. India remains structurally strong, though volatility will persist due to global risks.



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