

## Our News Your Views

### Scorpion Capital – Daily Financial Newsletter 15 April 2026

Prepared with focus on India and global macro-financial developments. This edition curates 25 important headlines from leading financial sources and concludes with strategic market views from the desk of Dr Aditya Vijay Kashyap.

1. IMF trims 2026 emerging market growth forecast to 3.9%; India upgraded to 6.5% growth amid resilience.
2. RBI maintains policy repo rate at 5.25%, prioritising stability amid oil-led inflation risks.
3. Rupee under pressure; market participants expect possible test of ₹93.5/\$ due to crude and dollar strength.
4. RBI likely to tighten offshore rupee trade reporting to curb speculative volatility.
5. India's retail investors continue absorbing foreign outflows, supporting market depth.
6. Indian banking sector remains fundamentally strong despite temporary FII-led correction.
7. Q4 earnings season in India begins with focus on financials, insurance and industrial names.
8. Government's FY27 reform agenda centred on capex, manufacturing and infrastructure continuity.
9. New April financial rules in India affecting PAN, banking, cards and compliance are now effective.
10. Corporate India expected to deliver healthy FY26 earnings supported by domestic demand.
11. Oil prices remain elevated on Middle East supply disruptions and Hormuz-related fears.
12. Global shipping and freight costs rise amid geopolitical tensions in West Asia.
13. US growth outlook remains positive but tariff and war risks cloud sentiment.
14. Renewed tariff uncertainty continues to affect global supply chains and investment plans.
15. China growth outlook softens as export uncertainty persists.

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16. Europe remains exposed to energy and recession risks from prolonged conflict.
17. Global bond markets remain volatile on inflation and geopolitical pricing.
18. Gold strengthens as safe-haven demand rises.
19. Emerging market currencies face pressure from stronger dollar positioning.
20. Global trade expected to slow in 2026 amid fragmentation and policy uncertainty.
21. AI and technology capex continue to support select global equity sectors.
22. Commodity-importing economies remain vulnerable to external shocks.
23. Private capital flows likely to favour resilient domestic-demand economies like India.
24. Investors increasingly prefer balance-sheet strength and cash flow visibility.
25. Risk management and liquidity discipline remain central themes for 2026.

### **Market Insight & Strategic View – Dr Aditya Vijay Kashyap**

India remains relatively better placed than most major economies due to strong domestic consumption, public capex support and banking system resilience. However, elevated crude prices, currency volatility and geopolitical risks warrant selective allocation. Investors should focus on quality businesses, export beneficiaries with pricing power, and sectors linked to infrastructure, healthcare and financial services. In the current environment, disciplined capital allocation and preservation of liquidity are paramount.

Sources: Reuters, IMF, RBI updates, Economic Times, NDTV Profit, Bloomberg market coverage.

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