



Our News Your Views

India Financial & Economic Newsletter 13 April 2026

Prepared with an India-focused macro, policy, markets and corporate lens. Includes top 25 relevant financial headlines and concluding strategic views from the desk of Dr Aditya Vijay Kashyap.

01. Indian equities begin the week cautious after last week's strong rebound; crude oil remains the biggest near-term risk.
02. Sensex and Nifty posted their best weekly gains in years, but traders now watch geopolitical headlines closely.
03. West Asia tensions and Hormuz shipping risks may raise India's import bill and inflation pressure.
04. Petrol and diesel retail prices remain unchanged in major Indian cities despite global crude volatility.
05. RBI maintained policy stability in April, prioritising inflation vigilance and growth support.
06. Rupee recovery remains fragile amid oil-linked pressure and foreign fund flow volatility.
07. India's FX reserves still provide a macro cushion despite recent drawdowns.
08. Q4 earnings season starts this week; banks, IT and industrials in focus.
09. PSU banks continue to see improved asset quality and credit demand resilience.
10. Infrastructure and capex spending remain a key domestic growth driver.
11. Manufacturing-linked sectors continue benefiting from PLI and supply-chain diversification.
12. Renewable energy investments remain strong, led by grid and storage opportunities.
13. India's logistics and ports ecosystem stays critical amid trade-route disruptions.
14. Gold imports and commodity volatility may widen trade deficit risks.
15. CAD outlook could worsen if oil sustains elevated levels.
16. Domestic consumption remains resilient in urban segments.
17. Rural demand recovery is gradually improving with policy support.
18. NBFCs and retail lenders remain sensitive to funding costs.
19. Real estate premium segment continues to show selective strength.
20. Telecom and digital infra remain long-term structural themes.
21. Defence and localisation themes continue to attract capital.
22. India-US trade engagement remains a medium-term positive for exporters.
23. Global rate trajectory and US inflation remain key for FII sentiment.
24. Investors should watch inflation prints, earnings commentary and oil trends this week.
25. India's structural growth story remains intact despite external shocks.

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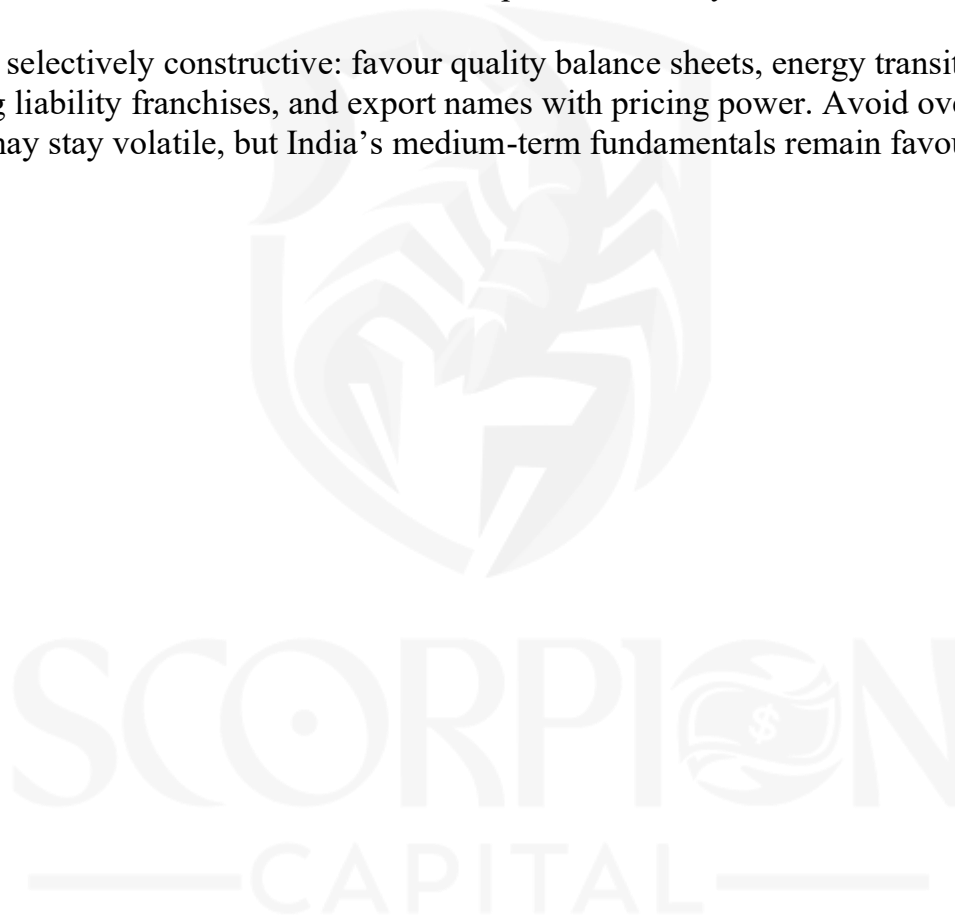




Desk View – Dr Aditya Vijay Kashyap

India enters this week from a position of relative macro strength, but external risks have risen materially. The single most important swing factor is crude oil. Any sustained disruption in West Asia can pressure inflation, the rupee, fiscal balances and corporate margins. However, India's domestic demand, banking sector resilience, public capex pipeline and reform momentum continue to provide stability.

Investors should stay selectively constructive: favour quality balance sheets, energy transition, infrastructure, financials with strong liability franchises, and export names with pricing power. Avoid over-leveraged stories. The near-term tone may stay volatile, but India's medium-term fundamentals remain favourable.



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