



Our News Your Views

India Financial Newsletter

Date: April 11, 2026

1. RBI Signals Stable Interest Rate Outlook Amid Inflation Moderation
2. India GDP Growth Forecast Revised Upward by Global Agencies
3. Sensex and Nifty Hit Record Highs Driven by Banking Stocks
4. Government Pushes Infrastructure Spending in FY26 Budget Execution
5. Rupee Strengthens Against Dollar on Capital Inflows
6. SEBI Tightens Norms for IPO Disclosures
7. PSU Banks Report Strong Quarterly Earnings
8. India's Export Growth Boosted by Electronics and Pharma Sectors
9. Start-up Funding Sees Gradual Recovery in Q1 2026
10. Oil Prices Stabilize Easing India's Import Bill Pressure
11. GST Collections Remain Robust Indicating Economic Momentum
12. Real Estate Sector Sees Surge in Tier-2 City Demand
13. Renewable Energy Investments Accelerate Across States
14. IT Sector Faces Margin Pressure Despite Deal Wins
15. Government Disinvestment Plans Back on Track
16. NBFC Sector Shows Improved Asset Quality
17. India's Forex Reserves Climb to Comfortable Levels
18. Manufacturing PMI Signals Expansion for Consecutive Month
19. EV Adoption Gains Pace with Policy Support

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20. Telecom Sector Sees Consolidation Trends Continue
21. Gold Prices Remain Volatile Amid Global Uncertainty
22. Banking Credit Growth Remains Strong Across Segments
23. Digital Payments Hit New Milestone in Transaction Volumes
24. India Strengthens Trade Ties with Emerging Markets
25. Fiscal Deficit Target Remains Under Control

Final Views from the Desk of Dr Aditya Vijay Kashyap:

The Indian economy continues to demonstrate resilience supported by strong domestic demand, robust financial systems, and proactive policy measures. With sustained infrastructure spending, digital transformation, and global positioning, India is poised to maintain its growth trajectory. Investors should remain cautiously optimistic, focusing on sectors such as banking, infrastructure, renewable energy, and digital ecosystems while monitoring global macroeconomic developments.



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