



## Our News Your Views

### India Financial & Economic Newsletter

Date: 10 April 2026

#### Top 25 Financial News Headlines (India Focused)

1. RBI signals cautious stance amid inflation concerns and global uncertainty
2. India GDP growth outlook remains robust despite global slowdown pressures
3. Sensex and Nifty show volatility as global markets react to US Fed signals
4. Government accelerates infrastructure push with new highway and rail projects
5. India's manufacturing PMI shows expansion for consecutive months
6. Banking sector credit growth remains strong led by retail and MSME demand
7. Startup funding sees gradual recovery with focus on profitability
8. SEBI tightens norms for IPO disclosures to protect investors
9. IT sector faces margin pressure due to global demand slowdown
10. Oil prices fluctuate impacting India's import bill and fiscal outlook
11. Rupee shows mixed trend against US dollar amid foreign fund flows
12. Real estate sector sees strong demand in metro cities
13. FII flows remain volatile while DIIs provide market stability
14. India pushes digital economy growth with fintech and UPI expansion
15. Power sector reforms gain momentum with renewable investments
16. Auto sector reports steady growth driven by EV demand
17. Gold prices remain firm as safe-haven demand rises

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18. Telecom sector sees tariff hike expectations
19. Fiscal deficit remains under control with strong tax collections
20. Export growth faces pressure due to global trade slowdown
21. India strengthens trade ties with key global partners
22. Defence sector sees boost with Make in India initiatives
23. Pharma sector stable with export-driven growth
24. Logistics sector improves with Gati Shakti initiative
25. Agriculture sector supported by favorable monsoon outlook

### Detailed Insights

- RBI continues to balance inflation and growth, indicating policy stability in the near term.
- India's economic resilience is supported by domestic consumption and government spending.
- Equity markets remain sensitive to global cues, especially US interest rate movements.
- Infrastructure investments are expected to create long-term economic multipliers.
- Manufacturing growth indicates improving industrial activity and demand recovery.
- Strong credit growth reflects confidence in the banking and financial system.
- Startup ecosystem is shifting towards sustainable and profitable models.
- Regulatory tightening aims to improve transparency and investor protection.
- IT sector challenges highlight dependence on global economic cycles.
- Oil price volatility remains a key macroeconomic risk for India.

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## Views from the Desk of Dr Aditya Vijay Kashyap

India stands at a critical intersection of global uncertainty and domestic strength. The macroeconomic fundamentals remain strong, driven by policy stability, infrastructure push, and a resilient consumption base.

However, global headwinds such as interest rate cycles, geopolitical tensions, and trade slowdown require cautious optimism. Investors and businesses must focus on strategic allocation, risk management, and long-term value creation.

The coming quarters will be defined by disciplined growth, digital expansion, and capital efficiency. India continues to position itself as a global economic powerhouse with strong structural tailwinds.



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