



## Our News Your Views

### India Financial Newsletter – April 8, 2026

#### Top 25 Financial News Headlines (India Focused)

1. RBI Signals Stable Policy Amid Moderating Inflation Trends
2. Indian Equity Markets Rally Led by Banking and IT Stocks
3. Government Pushes Infrastructure Spending Ahead of FY27
4. GST Collections Hit Record High for the Quarter
5. Rupee Shows Stability Against US Dollar Amid Global Volatility
6. SEBI Tightens Regulations on Algo Trading Platforms
7. PSU Banks Report Improved Asset Quality and Profit Growth
8. Startup Funding Sees Revival in Fintech and AI Segments
9. India's Manufacturing PMI Indicates Strong Expansion
10. FDI Inflows Remain Robust Across Key Sectors
11. Oil Prices Impact India's Import Bill and Fiscal Outlook
12. Real Estate Sector Gains Momentum in Tier-1 Cities
13. EV Sector Attracts Fresh Investments and Policy Support
14. Disinvestment Plans Back on Track for Select PSUs
15. Gold Prices Rise Amid Global Economic Uncertainty
16. Digital Payments Volume Hits New Milestone in India
17. IT Sector Faces Margin Pressure Due to Global Slowdown
18. NBFCs Show Resilience with Strong Credit Growth
19. Agriculture Sector Benefits from Favorable Monsoon Forecast
20. Telecom Sector Sees Consolidation Trends Continue
21. India's Export Growth Faces Headwinds from Global Demand

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- 22. Banking Credit Growth Remains Strong Across Segments
- 23. Fiscal Deficit Target Maintained with Controlled Spending
- 24. Renewable Energy Investments Accelerate Across States
- 25. Corporate Earnings Outlook Remains Positive for FY27

### Detailed Insights

India's macroeconomic environment continues to remain resilient, supported by strong domestic demand, stable inflation, and proactive policy measures by the Reserve Bank of India. Equity markets have shown positive momentum, particularly driven by banking and IT sectors, while infrastructure spending continues to be a key focus area for the government.

Global uncertainties, including oil price fluctuations and slowing demand in developed economies, are impacting exports and IT sector margins. However, sectors such as fintech, EV, and renewable energy are attracting significant investments, indicating long-term growth potential.

Financial stability remains intact with improved asset quality in banks and strong credit growth across segments. The continued digital transformation of payments and financial services is further strengthening India's economic framework.

### Final Views from the Desk of Dr. Aditya Vijay Kashyap

The Indian economy stands at a pivotal juncture where resilience meets opportunity. While global headwinds persist, India's structural strengths — strong domestic consumption, policy stability, and digital innovation — continue to provide a solid foundation for growth.

Investors should remain cautiously optimistic, focusing on sectors with long-term visibility such as banking, infrastructure, renewable energy, and technology. Strategic allocation and disciplined risk management will be key in navigating the evolving financial landscape.

As we move forward, India's growth story remains intact, driven by reforms, innovation, and a dynamic entrepreneurial ecosystem.

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