



Our News Your Views

India Financial Newsletter – April 3, 2026

Top 25 Financial & Economic Headlines

1. RBI maintains repo rate amid inflationary pressures and global uncertainty.
2. Sensex and Nifty show volatility as FIIs adjust positions.
3. India's GDP growth forecast revised to 6.8% for FY27.
4. Government pushes infrastructure spending with new highway and rail projects.
5. Banking sector NPAs hit multi-year low; credit growth remains strong.
6. PSU banks outperform private peers in Q4 projections.
7. Rupee stabilizes against USD amid improving forex reserves.
8. Crude oil prices impact India's import bill outlook.
9. IT sector faces margin pressure due to global slowdown concerns.
10. Startup funding sees cautious revival led by AI and fintech sectors.
11. SEBI tightens disclosure norms for listed entities.
12. Real estate sector witnesses strong demand in tier-2 cities.
13. Renewable energy investments surge with policy incentives.
14. India's exports show resilience despite global trade slowdown.
15. Telecom sector consolidation strengthens market leaders.
16. EV adoption accelerates with government subsidies.
17. Gold prices remain elevated as investors seek safe havens.
18. MSME sector receives fresh liquidity support schemes.
19. Digital payments ecosystem hits record transaction volumes.

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20. Insurance penetration rises with new policy reforms.
21. Aviation sector rebounds with rising passenger traffic.
22. FMCG sector growth steady amid rural demand recovery.
23. Corporate earnings outlook remains cautiously optimistic.
24. Private capex cycle shows early signs of revival.
25. India emerges as key global manufacturing alternative.

Final Views from the Desk of Dr. Aditya Vijay Kashyap

The Indian economy continues to demonstrate resilience amid global uncertainties. Key macro indicators such as controlled inflation, stable currency, and strong banking fundamentals provide a solid foundation for sustained growth. The government's focus on infrastructure, manufacturing, and digital transformation is expected to drive long-term economic expansion.

However, global headwinds including geopolitical tensions, commodity price volatility, and slowing demand in developed markets may pose short-term challenges. Investors are advised to adopt a balanced approach, focusing on sectors with strong fundamentals such as banking, infrastructure, renewable energy, and consumption.

India remains well-positioned as a global growth engine, and strategic capital allocation in emerging sectors will be key to generating superior returns.

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