



## Our News Your Views

### India Financial Newsletter

Date: 02 April 2026

Top 25 Financial & Economic Headlines (India Focused):

1. RBI Maintains Policy Rates Amid Inflation Concerns
2. India GDP Growth Outlook Revised Upwards by Global Agencies
3. Sensex & Nifty Show Volatility Amid Global Cues
4. Banking Sector Credit Growth Remains Strong at Double Digits
5. Government Pushes Infrastructure Spending Ahead of Elections
6. PSU Banks Report Improved Asset Quality
7. IT Sector Faces Margin Pressure Due to Global Slowdown
8. Oil Prices Impact India's Current Account Deficit Outlook
9. Rupee Shows Stability Against US Dollar
10. Startup Funding Sees Gradual Recovery in Q1
11. SEBI Tightens Regulations for Market Transparency
12. FII Outflows Continue Amid Global Uncertainty
13. Domestic Institutional Investors Support Market Stability
14. Real Estate Sector Witnesses Increased Demand in Tier-2 Cities
15. Manufacturing PMI Indicates Expansion Momentum
16. Export Growth Faces Headwinds from Weak Global Demand
17. Telecom Sector Sees ARPU Growth

**Dr. Aditya Vijay Kashyap**

Founder & Principal Partner

+91-70116 39525

[aditya@scorpioncapital.in](mailto:aditya@scorpioncapital.in)

[groupceo@tradeconnect.in](mailto:groupceo@tradeconnect.in)

**Corporate Office:- New Delhi**

Bengaluru | Guwahati | Hyderabad | Kolkata | Lucknow | Mumbai | Australia | Dubai | Indonesia | KSA | Mauritius | Singapore | UK | USA

**Network Office India / Overseas**





18. EV Sector Gains Momentum with Government Incentives
19. Renewable Energy Investments Increase Significantly
20. Gold Prices Rise as Safe Haven Demand Increases
21. Inflation Moderates but Food Prices Remain Volatile
22. Corporate Earnings Show Mixed Trends Across Sectors
23. NBFC Sector Strengthens Liquidity Position
24. India Strengthens Trade Ties with Emerging Economies
25. Digital Payments Continue Strong Growth Trajectory

#### Detailed Insights:

Today's financial landscape in India reflects a cautiously optimistic outlook. While inflation remains a concern, strong domestic consumption and infrastructure spending are supporting growth momentum. The banking sector continues to demonstrate resilience with improved asset quality and robust credit growth.

Equity markets are experiencing volatility due to global uncertainties, particularly from US monetary policy signals and geopolitical tensions. However, domestic institutional flows are providing a strong cushion against external shocks.

Sectors such as renewable energy, electric vehicles, and digital payments are emerging as long-term structural growth drivers.

At the same time, IT and export-oriented sectors are facing near-term pressure due to weakening global demand.

Overall, India remains one of the fastest-growing major economies with strong macroeconomic fundamentals, policy support, and increasing investor confidence.

#### **Dr. Aditya Vijay Kashyap**

Founder & Principal Partner

+91-70116 39525

[aditya@scorpioncapital.in](mailto:aditya@scorpioncapital.in)

[groupceo@tradeconnect.in](mailto:groupceo@tradeconnect.in)

#### **Corporate Office:- New Delhi**

Bengaluru | Guwahati | Hyderabad | Kolkata | Lucknow | Mumbai | Australia | Dubai | Indonesia | KSA | Mauritius | Singapore | UK | USA

#### **Network Office India / Overseas**





Final Views from the Desk of Dr Aditya Vijay Kashyap:

India stands at a critical juncture where global uncertainty intersects with domestic strength. The key to sustained growth will lie in disciplined fiscal management, continued infrastructure push, and policy stability.

Investors should remain cautiously optimistic, focusing on sectors aligned with India's long-term structural story such as infrastructure, banking, energy transition, and digital ecosystems.

Short-term volatility should be viewed as an opportunity rather than a risk, provided investments are aligned with strong fundamentals and long-term vision.

The Indian growth narrative remains intact and compelling.



**Dr. Aditya Vijay Kashyap**

Founder & Principal Partner

+91-70116 39525

[aditya@scorpioncapital.in](mailto:aditya@scorpioncapital.in)

[groupceo@tradeconnect.in](mailto:groupceo@tradeconnect.in)

**Corporate Office:- New Delhi**

Bengaluru | Guwahati | Hyderabad | Kolkata | Lucknow | Mumbai | Australia | Dubai | Indonesia | KSA | Mauritius | Singapore | UK | USA

**Network Office India / Overseas**

