



Our News Your Views

India Financial & Economic Newsletter

Date: 27 March 2026

Top 25 Financial News Highlights

1. RBI signals cautious stance on interest rates amid inflation concerns
2. India GDP growth outlook remains robust despite global slowdown
3. SEBI tightens disclosure norms for listed companies
4. Banking sector credit growth sustains double-digit momentum
5. Government pushes infrastructure spending ahead of elections
6. FII inflows return to Indian equities boosting market sentiment
7. Startup funding sees selective revival in fintech and AI sectors
8. Rupee shows resilience against dollar volatility
9. Oil price fluctuations impact India's import bill outlook
10. Manufacturing PMI indicates steady expansion
11. IT sector faces margin pressure amid global demand slowdown
12. Real estate sector witnesses strong housing demand in metros
13. PSU banks report improved asset quality and profitability
14. India accelerates digital payments adoption globally
15. Renewable energy investments gain traction across states
16. Fiscal deficit remains within manageable limits
17. Exports face headwinds due to weak global demand

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18. Government plans strategic disinvestment in select PSUs
19. Gold prices remain elevated amid global uncertainty
20. Agriculture sector supported by favourable monsoon outlook
21. NBFC sector stabilizes with improved liquidity conditions
22. Telecom sector consolidation strengthens pricing power
23. Defence manufacturing sees increased domestic participation
24. India strengthens trade ties with Middle East and ASEAN
25. Private capex cycle shows early signs of revival

Final Views – From the Desk of Dr. Aditya Vijay Kashyap

India continues to demonstrate resilience in the face of global economic uncertainty. The macroeconomic fundamentals remain strong, supported by robust domestic demand, policy stability, and a growing digital ecosystem. While external challenges such as geopolitical tensions and global slowdown persist, India is well-positioned to attract long-term capital and drive sustainable growth.

Key focus areas remain infrastructure development, financial sector strengthening, and fostering innovation-led growth. Strategic execution and capital discipline will be crucial for businesses and investors navigating this evolving landscape.

Overall, the outlook remains cautiously optimistic with strong medium to long-term potential.

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