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SCORPION CAPITAL

India Financial Newsletter – 26 March 2026

Top 25 Financial News Headlines – India

1. India GDP growth outlook strengthened to ~7.5% for FY26 on robust domestic demand
2. Government accelerates ₹12+ lakh crore infrastructure capex ahead of FY27 roadmap
3. Inflation remains within RBI comfort band despite food price volatility
4. India's fiscal deficit trajectory remains under control with strong tax buoyancy
5. PLI schemes drive manufacturing exports and boost industrial output
6. PSU banks report record profits driven by improved asset quality and lower NPAs
7. Credit growth remains strong at ~14–16% led by retail and MSME lending
8. RBI maintains cautious stance on interest rates amid global uncertainty
9. NBFC liquidity conditions improve with stable funding environment
10. Private banks accelerate digital lending and fintech collaborations
11. Indian equity markets remain resilient despite global volatility and FII outflows
12. Domestic institutional investors continue to support markets with steady inflows
13. Midcap and smallcap stocks witness selective correction amid valuation concerns
14. IPO pipeline remains strong with multiple large listings expected in Q1 FY27
15. Banking, infra, and capital goods sectors lead market performance
16. Renewable energy investments surge with focus on solar, green hydrogen, and storage
17. Railways and logistics sectors see major modernization push

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18. Real estate demand remains stable in metro cities with premium housing growth
19. Defence manufacturing gains momentum under “Make in India” initiative
20. Semiconductor and electronics manufacturing receive policy support
21. Crude oil price volatility poses risk to inflation and current account balance
22. US Federal Reserve policy outlook continues to influence capital flows
23. China’s economic slowdown opens export opportunities for India
24. Geopolitical tensions impact global commodity prices and supply chains
25. Global investors increasingly view India as a long-term growth destination

Final Views from the Desk of Dr. Aditya Vijay Kashyap

India continues to stand out as a high-growth, policy-stable economy supported by strong domestic demand, infrastructure expansion, and improving financial sector strength. While global uncertainties remain, India is well positioned for sustained long-term growth. Investors are advised to stay selectively bullish.

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