



Our News Your Views

India Financial Newsletter

Date: 25 March 2026

1. RBI signals cautious stance amid inflation concerns
2. Indian equities close higher led by banking and IT stocks
3. Government accelerates infrastructure spending in FY26
4. Startup funding shows signs of recovery in Q1 2026
5. Crude oil prices impact India's import bill outlook
6. Rupee remains stable against US dollar
7. SEBI tightens norms for market intermediaries
8. PSU banks report improved asset quality
9. Manufacturing PMI indicates steady expansion
10. GST collections show robust growth
11. FII inflows continue into Indian markets
12. Real estate sector sees renewed investor interest
13. Renewable energy investments gain momentum
14. Auto sector reports mixed sales trends
15. Telecom sector faces pricing pressure
16. Pharma exports maintain growth trajectory
17. IT sector outlook remains cautiously optimistic
18. Gold prices fluctuate amid global uncertainty
19. Retail inflation shows marginal easing

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20. Fiscal deficit remains within target range
21. India's export outlook improves in key sectors
22. Private capex cycle shows early signs of revival
23. Digital payments continue strong growth
24. Bank credit growth remains steady
25. Global market volatility impacts investor sentiment

Final Views from the Desk of Dr Aditya Vijay Kashyap

India's macroeconomic landscape continues to demonstrate resilience amid global uncertainties. The focus on infrastructure, digital growth, and financial discipline is expected to support sustained expansion. However, inflationary pressures, global volatility, and sector-specific challenges warrant a cautious yet strategic approach. Investors are advised to maintain a balanced portfolio with a focus on long-term fundamentals.



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