



Our News Your Views

India Financial Newsletter – 21 March 2026

Top 25 India-aligned financial news headlines curated from leading financial newspapers, with insights and strategic perspectives.

1. RBI Signals Stable Interest Rate Outlook Amid Controlled Inflation
2. India GDP Growth Forecast Revised Upwards for FY27
3. FII Inflows Surge on Strong Corporate Earnings Expectations
4. Government Accelerates Infrastructure Spending in Q4
5. PSU Banks Report Record Low NPAs
6. Startup Funding Sees Revival Led by AI & Fintech
7. Rupee Strengthens Against Dollar on Capital Inflows
8. Oil Prices Stabilize; Relief for India's Import Bill
9. SEBI Tightens Compliance Norms for Market Transparency
10. Manufacturing PMI Hits 18-Month High
11. EV Sector Attracts Major Global Investments
12. Real Estate Sector Witnesses Strong Demand Recovery
13. India-UK Trade Deal Nearing Final Stages
14. Gold Prices Remain Volatile Amid Global Uncertainty
15. IT Sector Shows Signs of Demand Recovery
16. Telecom Sector Consolidation Continues
17. Renewable Energy Capacity Expansion Accelerates

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18. Retail Inflation Remains Within RBI Target Band
19. Fiscal Deficit Maintained Within Budget Estimates
20. MSME Credit Growth Strengthens
21. Digital Payments Cross New Milestones
22. Banking Sector Profitability Improves Significantly
23. IPO Market Gains Momentum Again
24. Defence Sector Sees Increased Budget Allocation
25. Logistics & Supply Chain Sector Expands Rapidly

Final Views – From the Desk of Dr. Aditya Vijay Kashyap

India's macroeconomic environment continues to demonstrate resilience and strategic strength. The convergence of strong GDP growth, controlled inflation, and rising investor confidence positions India as a leading global growth engine.

Key themes to watch include:

- Continued infrastructure expansion
- Revival in private capex cycle
- Strengthening banking system
- Global capital reallocation towards India

The outlook remains optimistic with a long-term structural growth trajectory intact. Strategic investment allocation in infrastructure, financials, and emerging technologies will be critical.

— Dr. Aditya Vijay Kashyap

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