



Our News Your Views

India Financial & Economic Newsletter

18 March 2026

Top 25 Financial News Headlines (India Focus)

1. RBI Signals Continued Focus on Inflation Control Amid Growth Stability
2. India GDP Growth Outlook Remains Strong at ~6.5% for FY26
3. Government Pushes Infrastructure Spending to Boost Economic Momentum
4. Banking Sector NPAs Hit Multi-Year Lows, Credit Growth Strong
5. SEBI Tightens Regulatory Framework for Alternative Investment Funds
6. India's Forex Reserves Remain Robust Despite Global Volatility
7. Manufacturing PMI Shows Expansion, Signaling Industrial Recovery
8. IT Sector Faces Margin Pressure Amid Global Slowdown Concerns
9. FPI Inflows Return to Indian Markets on Growth Optimism
10. Start-up Funding Sees Gradual Recovery After Slowdown Phase
11. Real Estate Sector Witnesses Strong Demand in Tier-1 Cities
12. Gold Prices Remain Elevated Amid Global Uncertainty
13. Crude Oil Volatility Impacts India's Import Bill
14. Rupee Trades Stable Against USD with RBI Intervention Support
15. Government Advances Disinvestment Plans in Select PSUs
16. Electric Vehicle Sector Gains Momentum with Policy Support
17. Renewable Energy Investments Surge Across India

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18. Private Capex Cycle Shows Early Signs of Revival
19. India-UK Trade Talks Progress Towards Bilateral Agreement
20. Digital Payments Continue Record Growth Across Platforms
21. Telecom Sector Consolidation Strengthens Industry Outlook
22. NBFC Sector Faces Liquidity Tightening Challenges
23. Export Sector Faces Headwinds Due to Weak Global Demand
24. Defence Manufacturing Gains Boost Under 'Make in India'
25. India Positioned as Key Global Supply Chain Alternative

Detailed Insights & Market Commentary

India continues to demonstrate resilience amid global macroeconomic uncertainty. The Reserve Bank of India maintains a cautious stance on inflation while supporting growth. Infrastructure spending, strong domestic demand, and a stable banking system are key pillars of economic strength.

Foreign investor sentiment is gradually improving, supported by India's structural growth story. However, global risks such as geopolitical tensions, crude oil volatility, and slowing export demand remain concerns.

Key sectors to watch include banking, infrastructure, renewable energy, and digital financial services.

Views from the Desk of Dr Aditya Vijay Kashyap

India stands at a pivotal point in its economic journey, backed by strong macro fundamentals, policy stability, and a rapidly evolving financial ecosystem. While global uncertainties persist, India's domestic demand-driven growth provides a strong cushion.

In the near term, strategic investments in infrastructure, fintech, and green energy will define capital allocation trends. Investors should adopt a balanced approach, focusing on long-term value creation while navigating short-term volatility.

The opportunity landscape remains compelling, and India continues to position itself as a preferred global investment destination.

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