



## Our News Your Views

### India Financial & Economic Newsletter

Date: 14 March 2026

Focus: Top 25 News Highlights from Leading Financial Newspapers (India)

1. RBI signals cautious stance on interest rates amid moderating inflation and global uncertainty.
2. India's GDP growth outlook remains among the strongest globally despite geopolitical headwinds.
3. Government accelerates infrastructure spending under PM Gati Shakti to boost logistics efficiency.
4. PSU banks report improved asset quality as NPAs decline to multi-year lows.
5. SEBI strengthens disclosure norms to enhance transparency in capital markets.
6. India's manufacturing PMI remains in expansion zone supported by domestic demand.
7. Startup funding shows signs of recovery as investors focus on profitability over hyper-growth.
8. Renewable energy investments surge as India moves toward 500 GW non-fossil capacity target.
9. Rupee volatility persists amid global currency movements and oil price fluctuations.
10. Corporate earnings show resilience led by banking, capital goods and telecom sectors.
11. Government considers additional incentives for semiconductor manufacturing ecosystem.
12. Electric vehicle adoption accelerates as policy support and infrastructure improve.
13. India strengthens trade partnerships with Global South economies.
14. Digital payments ecosystem expands further with UPI transaction volumes hitting new highs.
15. Private sector capex cycle shows gradual revival across manufacturing sectors.
16. Defence manufacturing receives boost through increased domestic procurement.
17. Agricultural reforms and technology adoption aim to improve productivity and farmer incomes.
18. Inflation trajectory improves with easing food prices though risks remain.

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19. Foreign institutional investors cautiously return to Indian equity markets.
20. Banking sector credit growth remains robust driven by retail and MSME lending.
21. Logistics and warehousing sector expands due to e-commerce and supply chain modernization.
22. Real estate markets in major cities show steady demand in residential segment.
23. Government pushes digitization initiatives to improve public service delivery.
24. Global economic slowdown risks monitored by policymakers and RBI.
25. India's long-term growth narrative continues to attract global strategic investors.

### Views from the Desk of Dr. Aditya Vijay Kashyap

India stands at a unique inflection point where macroeconomic stability, structural reforms, and technological transformation are collectively shaping the country's growth trajectory. While global uncertainties remain—from geopolitical tensions to monetary tightening in advanced economies—the Indian economy continues to demonstrate resilience supported by strong domestic demand, policy continuity, and a robust financial sector.

The coming decade will likely witness India strengthening its position as a major global growth engine. Key drivers will include digital infrastructure, manufacturing expansion under initiatives such as 'Make in India', green energy transition, and demographic advantages. However, sustaining this trajectory will require continued fiscal prudence, institutional reforms, and investment in human capital.

From a strategic perspective, businesses and investors should remain focused on sectors that benefit from structural trends: infrastructure, financial services, renewable energy, logistics, technology, and advanced manufacturing. Policymakers must also ensure inclusive growth so that economic expansion translates into broad-based prosperity across regions and communities.

In conclusion, India's economic story remains compelling. The combination of reforms, innovation, and entrepreneurial energy provides a strong foundation for long-term sustainable growth.

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