



Our News Your Views

FINANCIAL CHRONICLE: INDIA EDITION

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Compiled for: Dr. Aditya Vijay Kashyap

TOP 25 FINANCIAL & BUSINESS HEADLINES

- 1. Macro Stability:** India's FY27 Nominal GDP growth projected at 10% as fiscal deficit targets remain on track at 4.3%.
- 2. Diplomatic Trade:** PM Modi's landmark Israel visit triggers new high-tech defense and semiconductor bilateral agreements.
- 3. Tariff Tensions:** US imposes a 126% duty on Indian solar imports, clouding renewable energy export projections for Q3.
- 4. Banking Liquidity:** Canara Bank enters the market today to raise ₹5,000 Crore via Tier-2 bonds on the NSE platform.
- 5. Market Resilience:** Nifty 50 maintains its 25,450+ stronghold despite global volatility and FII outflows.
- 6. Corporate Governance:** RBI summons Yes Bank top brass following a significant breach in forex card protocols.

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7. **Tech Sentiment:** ITC Chairman Sanjiv Puri labels the recent Nifty IT index rout an "overreaction" at NASSCOM 2026.
8. **Industrial Expansion:** Balkrishna Industries (BKT) pivots from exports to the domestic consumer tyre market.
9. **AI Partnerships:** Hexaware expands AWS collaboration to integrate Generative AI across enterprise cloud services.
10. **Retail Credit:** Legacy lenders continue to dominate credit card spending despite the rise of fintech challengers.
11. **Startup Squeeze:** Data reveals over 4,500 startup employees have lost jobs since July amid a funding winter.
12. **Infrastructure Boost:** CM Yogi Adityanath seals ₹11,000 Crore Japanese investment deal for Uttar Pradesh projects.
13. **Commodity Surge:** MCX Gold hits a fresh February high of ₹1.61 Lakh per 10g following global safe-haven buying.
14. **Labor Unrest:** Samsung's India plant faces renewed labor protests over wage parity and working conditions.
15. **Aviation Safety:** DGCA grounds multiple Learjet aircraft citing urgent safety concerns and maintenance lapses.
16. **Energy Market:** Russia and Iran offer deeper oil discounts to China, impacting India's crude procurement strategy.
17. **Fintech Consolidation:** BillDesk nears acquisition of Worldline India's payments arm to cement market leadership.

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18. **Salary Trends:** EY 'Future of Pay' report projects a 9.1% average salary hike for India Inc. in 2026.
19. **Telecom Regulatory:** Scindia confirms no relief for telcos beyond the Supreme Court verdict on AGR dues.
20. **Capital Markets:** IYKOT Hitech Toolroom receives BSE approval for the conversion of rights-based equity shares.
21. **Manufacturing Edge:** Real GVA estimated to grow at 7.3% led by basic metals and pharmaceutical sectors.
22. **Asset Reallocation:** FPI activity shows a shift toward "Portfolio Optimization" as global interest rates remain sticky.
23. **Digital Economy:** Government blocks five digital platforms to enforce stricter IT Rules and public decency norms.
24. **FII/DII Dynamics:** DIIs remain the backbone of the Indian market with a net purchase of ₹3,161 Crore in recent sessions.
25. **Wealth Management:** Zerodha's Nithin Kamath advocates for "Loan Against Shares" to combat high-interest debt cycles.

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