



Our News Your Views

India Financial & Economic Newsletter

Date: 22 February 2026

Top 25 India-Focused Financial Headlines

1. Indian equity markets show resilience amid global volatility; Sensex and Nifty remain range-bound with positive bias.
2. RBI maintains calibrated monetary stance as inflation trends remain within comfort band.
3. Government accelerates capital expenditure ahead of fiscal year-end to boost infrastructure growth.
4. Strong GST collections signal steady consumption recovery across urban and semi-urban regions.
5. IPO pipeline strengthens with multiple mid-cap and renewable energy offerings lined up.
6. Foreign Institutional Investors show renewed interest in Indian equities driven by domestic demand resilience.
7. India-Brazil trade discussions advance toward expanded bilateral cooperation.
8. AI and digital transformation initiatives attract large-scale investments across sectors.
9. Banking sector credit growth remains robust led by MSME and retail segments.
10. Manufacturing PMI indicates continued expansion supported by new export orders.
11. Digital payments ecosystem records sustained growth; UPI transactions hit new highs.
12. Renewable energy investments gain momentum aligned with India's green transition roadmap.
13. Private sector capex cycle shows revival signs in core industries.
14. State budgets emphasize infrastructure, logistics, and industrial corridor development.
15. India positions itself as a global AI innovation hub with policy support frameworks.

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16. Technology stocks see selective buying amid global tech consolidation.
17. Real estate sector records improved demand in Tier-1 and Tier-2 cities.
18. Export outlook improves with diversification toward new global markets.
19. Fiscal deficit remains within projected glide path ensuring macro stability.
20. Fintech sector expansion supported by regulatory clarity and digital adoption.
21. Energy sector reforms continue to enhance operational efficiency and investments.
22. MSME financing improves through digital lending platforms and NBFC participation.
23. Commodity prices stabilize providing margin relief to manufacturing industries.
24. Infrastructure pipeline projects progress across highways, railways, and ports.
25. Long-term growth outlook remains positive driven by demographics, digitalization, and policy continuity.

Detailed Economic & Market Overview

India's economic momentum continues to demonstrate structural resilience despite global uncertainties. The combination of sustained domestic demand, capital expenditure push, and policy continuity is strengthening macroeconomic fundamentals.

The Reserve Bank of India's calibrated approach toward liquidity and inflation management has ensured financial stability while supporting growth. Credit expansion across retail, MSME, and infrastructure sectors reflects improving business confidence.

Technology and Artificial Intelligence investments are increasingly becoming central to India's medium and long-term growth strategy. Digital infrastructure, fintech adoption, and innovation-led entrepreneurship continue to transform the economic landscape.

Government-led infrastructure expansion and fiscal discipline together provide a balanced growth framework. State-level initiatives further reinforce India's ambition toward becoming a multi-trillion-dollar economy.

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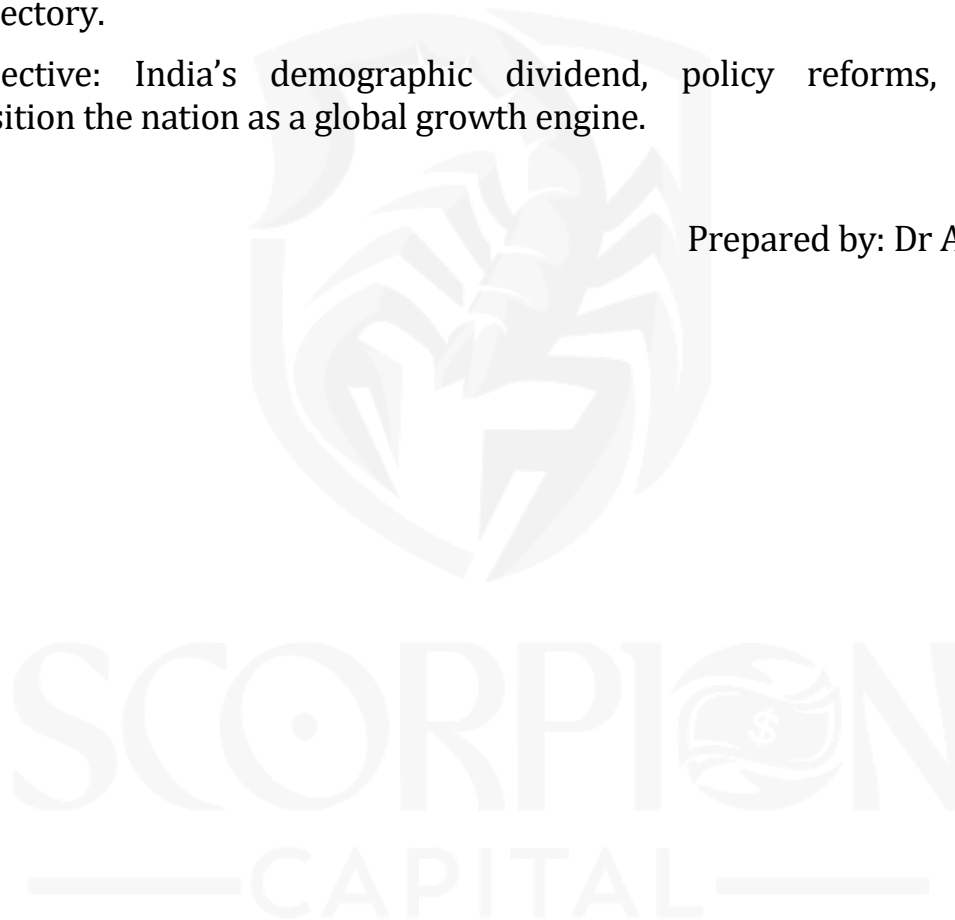
Final Views – From the Desk of Dr Aditya Vijay Kashyap

Short-Term Outlook: Markets may remain dynamic with selective sectoral opportunities emerging in infrastructure, banking, and renewables.

Medium-Term Outlook: Strong capex momentum, stable inflation, and digital expansion are likely to sustain growth trajectory.

Long-Term Perspective: India's demographic dividend, policy reforms, and technological transformation position the nation as a global growth engine.

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