



Our News Your Views

Scorpion Capital Daily Financial Newsletter

India – Detailed Economic & Financial Highlights

17 February 2026

Executive Summary

The Indian financial landscape continues to demonstrate resilience amid global macroeconomic challenges and regulatory recalibration. Key themes driving sentiment include disciplined policy action by the Reserve Bank of India, structural reforms in corporate governance, evolving capital flows in response to global volatility, and a broadening of domestic investor participation. Sectoral developments in banking, infrastructure, digital transformation, renewable energy, and manufacturing underpin the medium- to long-term growth trajectory. While short-term fluctuations persist, the structural fundamentals remain intact and supportive of diversified capital allocation.

Top 25 Financial & Economic Headlines (India)

1. Sensex & Nifty Show Mixed Trade — Sectoral rotation observed as banks and infra outperform IT amidst profit booking.
2. RBI Maintains Policy Vigilance — Monetary stance unchanged; inflation trajectory under scrutiny.
3. SEBI Raises Governance Bars — Stricter compliance actions against disclosure lapses enhance market integrity

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4. Public Sector Banks Expand AI Deployment — Generative AI adoption for risk analytics and customer servicing gains traction.
5. Trade Deficit Narrows — Export-led recovery in engineering goods and pharma mitigates external imbalances.
6. Forex Reserves Provide INR Support — Adequate reserves help stabilize currency amid global dollar pressure.
7. Infrastructure Capex Acceleration — Government increases allocations towards highways, railways and green projects.
8. Renewable Energy Investment Inflows Rise — Institutional capital expands exposure to solar and wind assets.
9. Urban Consumption Leads Growth — Premium and discretionary segments strengthen demand.
10. Bank Credit Growth Sustains — Retail and MSME credit expansion remains resilient.
11. Manufacturing PMI Expansion Continues — Industrial output remains in expansion mode.
12. FII Flows Selective but Steady — Foreign institutional allocation remains cautious yet targeted.
13. Insurance Penetration Improves — Higher protection products adoption from urban & semi-urban cohorts.
14. Metro Real Estate Absorption Stable — Housing demand holds, especially in Tier-1 markets.
15. Semiconductor Policy Support Deepens — Incentives to local manufacturing strengthen ecosystem.
16. Digital Payments Cross New Milestones — UPI and wallet volumes continue upward trend.
17. Gold ETF Flows Increase — Safe asset demand elevated amid equity volatility.
18. Energy Import Diversification Gains Momentum — Strategic sourcing reduces geopolitical risk.
19. Retail Participation in Equity Markets Broadens — Demat accounts show steady additions.
20. Startup Funding Trends Rebound — AI and fintech sectors see renewed capital interest.
21. IT Sector Faces Pricing Headwinds — Global technology spend moderation impacts margins.
22. Infrastructure Financing Innovation — PPP and blended finance models gain adoption.
23. MSME Credit Schemes Strengthened — Expanded guarantee cover improves lending confidence.
24. Capital Markets IPO Pipeline Reflects Discipline — Higher compliance standards attract quality mandates.
25. AI & Automation Projected to Boost Productivity — Structural digital adoption expected to enhance GDP contribution.

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Sector & Market Themes

Monetary Policy and Macroeconomic Stability

- RBI's continued vigilance on inflation supports calibrated risk-taking.
- Adequate foreign reserves mitigate external volatility.

Capital Market Evolution

- Corporate governance enforcement instils investor confidence.
- Retail participation deepens market breadth.

Growth Catalysts

- Infrastructure capex and renewable energy drive long-term investment themes.
- Digital payments and AI integration act as structural enablers.

Risk & Volatility

- IT sector margin pressures stem from moderated global spend.
- Selective FII flows reflect risk-on/risk-off adjustments.

Final Views

From the Desk of Dr. Aditya Vijay Kashyap

India's economic architecture continues to evolve with structural resilience. The convergence of disciplined fiscal policy, regulatory framework strengthening, digital transformation, and infrastructure momentum positions India favorably for long-term growth. However, market participants must calibrate strategies amidst near-term volatility and global headwinds.

Strategic imperatives for investors:

- Prioritize governance quality and balance sheet strength.
- Allocate to infrastructure and renewable energy segments.
- Embrace digital and AI-enabled enterprises as future catalysts.
- Maintain disciplined risk management and long-term orientation.

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