



Our News Your Views

India Financial Market Brief

Date: 18 February 2026

Top 25 India-Aligned Financial Headlines (Detailed & Justified)

1. RBI Signals Measured Liquidity Normalisation Amid Stable Inflation Outlook.
2. Union Government Accelerates Capex Push with Focus on Infrastructure & Railways.
3. Indian Equity Markets Maintain Resilience Despite Global Volatility.
4. Banking Sector Credit Growth Sustains Double-Digit Expansion.
5. PSU Banks Report Improved Asset Quality and Lower GNPA Ratios.
6. Private Banks Strengthen Retail Lending Portfolio.
7. FII Flows Turn Selectively Positive in Large-Cap Stocks.
8. Manufacturing PMI Signals Continued Expansion Momentum.
9. Services Sector Remains Robust on Domestic Demand Recovery.
10. India's Forex Reserves Remain Comfortable Cushion Against External Shocks.
11. Rupee Trades Stable Amid Balanced Trade Deficit.
12. IT Sector Eyes Recovery on Improved Global Tech Spending Outlook.
13. Renewable Energy Investments Gain Institutional Interest.
14. Real Estate Sector Witnesses Strong Housing Demand in Tier-1 Cities.
15. Auto Sector Reports Steady Growth in EV Segment.
16. MSME Credit Support Schemes Gain Traction.
17. Digital Payments Ecosystem Records Record UPI Transactions.

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18. Defence Manufacturing Push Attracts Strategic Investments.
19. IPO Market Shows Revival with Strong Subscription Trends.
20. Commodity Prices Remain Range-Bound Supporting Input Cost Stability.
21. GST Collections Indicate Strong Formal Economic Activity.
22. Corporate Earnings Show Margin Stability Across Core Sectors.
23. Infrastructure Investment Trusts (InvITs) Attract Long-Term Capital.
24. Startup Funding Sees Gradual Revival in Selective Sectors.
25. Global Rating Agencies Maintain Positive Outlook on India's Growth Trajectory.

Detailed Market Commentary & Justification

India's macroeconomic framework continues to demonstrate structural resilience supported by disciplined fiscal management, controlled inflation trajectory, and a stable monetary policy stance. Strong GST collections, sustained credit growth, and improved banking asset quality collectively reflect strengthening domestic demand and financial system stability.

The capital expenditure thrust by the Government, especially in infrastructure, railways, defence, and renewable energy, is expected to create a multiplier effect across industries. Private investment sentiment is gradually reviving, supported by capacity utilisation improvements and corporate balance sheet deleveraging.

Equity markets remain fundamentally supported by earnings stability, healthy banking system liquidity, and strong domestic institutional participation. While global uncertainties persist, India's growth outlook remains comparatively robust among major economies.

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Final Views – From the Desk of Dr Aditya Vijay Kashyap

India stands at a pivotal inflection point where disciplined policy execution, infrastructure expansion, and digital transformation are collectively reshaping the economic landscape.

The banking sector's improved asset quality and consistent credit growth signal financial maturity. Capital markets are likely to remain selectively bullish with sectoral rotation favouring infrastructure, banking, manufacturing, defence, and renewable energy themes.

Investors should adopt a calibrated strategy—focusing on fundamentally strong businesses, maintaining liquidity buffers, and aligning portfolios with India's long-term structural growth story.

The coming quarters may present tactical volatility; however, structurally India continues to remain one of the most compelling growth narratives globally.



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