



Our News Your Views

India Financial & Business Daily Newsletter

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Compiled from leading financial newspapers and business media sources.

Top 25 India-Aligned Financial & Economic Headlines

1. Indian Equity Markets Rebound: Sensex and Nifty close higher amid strong buying in banking, power and infrastructure stocks.
2. GIFT Nifty signals cautious opening as global cues remain mixed.
3. Banking and PSU stocks outperform on expectations of steady credit growth.
4. RBI liquidity stance remains calibrated; focus on inflation trajectory.
5. India's trade deficit widens amid strong import growth and steady export momentum.
6. Wholesale inflation edges higher reflecting commodity and input cost pressures.
7. Currency in circulation rises while digital payments continue structural expansion.
8. Government accelerates infrastructure pipeline across roads, rail and airports.
9. AI and technology investments gain policy push at national innovation forums.
10. Renewable energy capacity expansion gathers pace with new solar allocations.
11. Defence manufacturing pipeline strengthens under Make-in-India initiatives.
12. Startup funding activity stabilises with focus on profitability and governance.
13. IPO market witnesses selective participation amid valuation discipline.
14. Electronics manufacturing roadmap targets export competitiveness.
15. Gold prices soften amid global dollar strength and yield movement.

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16. Oil price volatility keeps fiscal and inflation outlook under watch.
17. Corporate earnings show sectoral divergence with banks leading growth.
18. NBFC sector sees improving asset quality metrics.
19. MSME credit growth supported by targeted policy measures.
20. Real estate demand steady in metro and Tier-II cities.
21. India–EU trade engagement discussions progress toward structured framework.
22. Data centre and AI infrastructure investments expand across states.
23. Public sector capital expenditure continues to anchor growth.
24. Logistics and port capacity expansion supports export ambition.
25. Strategic reforms in cooperative and financial sectors aim at inclusion and scale.

Market Snapshot

Equity indices remain range-bound with underlying positive bias supported by domestic institutional participation. Bond yields reflect cautious optimism as inflation remains within manageable range. Commodity prices exhibit volatility influenced by global macroeconomic conditions.

Final Views – From the Desk of Dr Aditya Vijay Kashyap

India stands at a structurally transformative phase where policy reforms, digital acceleration, infrastructure spending and financial deepening are reinforcing long-term growth momentum. Short-term volatility driven by global uncertainties should be interpreted as cyclical corrections rather than structural weakness.

Strategic capital allocation, disciplined risk management and technology-led productivity enhancement will determine wealth creation in the coming quarters. The banking system remains resilient, public capex continues to crowd in private investment, and innovation-led sectors such as AI, defence and renewable energy represent multi-year opportunities.

India's economic trajectory remains fundamentally strong. The focus ahead must remain on execution, fiscal prudence, and global competitiveness while safeguarding macroeconomic stability.

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