



## Our News Your Views

India Financial Market Brief — 15 February 2026

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Executive Summary

Indian financial markets continue to navigate a complex macroeconomic landscape shaped by domestic fiscal expansion, global monetary tightening expectations, capital flow volatility, and sectoral earnings divergence. This edition covers the top 25 India-aligned financial headlines with contextual analysis for investors, corporates, and policymakers.

Top 25 Financial Headlines & Analysis

1. India's FY27 gross borrowing program expands amid fiscal consolidation roadmap.
2. Indian equity markets witness volatility due to global risk-off sentiment.
3. RBI policy stance signals pause in rate cuts amid inflation moderation.
4. Foreign portfolio investors reassess allocations to emerging markets.
5. US Federal Reserve commentary impacts Indian bond yields.
6. Rupee movement reflects global dollar strength.
7. Infrastructure spending push boosts capital goods outlook.
8. Banking sector credit growth remains resilient above trend.
9. IT sector faces margin pressure due to global slowdown concerns.
10. Energy transition investments accelerate in green hydrogen and renewables.
11. Government reforms target ease of doing business improvements.
12. Global crude oil fluctuations influence India's trade deficit outlook.
13. Capital market activity shows steady IPO pipeline momentum.
14. Real estate sector benefits from stable interest rate environment.

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15. Manufacturing PMI signals steady expansion.
16. Global trade tensions reshape export strategies.
17. Bond market duration strategies gain importance amid yield shifts.
18. Private capex cycle shows early signs of revival.
19. Digital economy and fintech continue structural growth.
20. Commodity price trends influence inflation expectations.
21. Public sector disinvestment roadmap progresses cautiously.
22. Global equity corrections create selective buying opportunities.
23. Rural demand indicators show gradual recovery.
24. ESG-focused investments gain traction among institutions.
25. Long-term India growth narrative remains structurally intact.

#### India Impact Perspective

The interplay between domestic fiscal expansion and global liquidity conditions remains the central driver of asset price behavior. Investors should monitor bond yields, currency stability, and sectoral earnings trends to recalibrate portfolio allocation. Infrastructure, banking, manufacturing, and digital sectors continue to offer medium-to-long term structural opportunities.

#### Final Views — From the Desk of Dr. Aditya Vijay Kashyap

India stands at a pivotal economic juncture where disciplined fiscal management, targeted reforms, and global capital integration will determine the pace of sustainable growth. Short-term volatility should not distract long-term investors from structural transformation underway across infrastructure, financial markets, technology, and manufacturing. Strategic allocation, risk management, and policy awareness remain the keys to wealth preservation and growth in 2026.

— Dr. Aditya Vijay Kashyap

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