



Our News Your Views

Daily Financial & Economic Newsletter – India Focus

Date: 14 February 2026

Prepared for strategic investors, banking professionals, policymakers, and corporate leaders.

Top 25 India-Aligned Financial & Economic Headlines

1. RBI Maintains Policy Rate Amid Persistent Core Inflation Pressures – Monetary stance remains calibrated with focus on inflation targeting while supporting growth recovery.
2. Union Government Accelerates Infrastructure Capex in Q4 – Increased allocation toward roads, railways, and logistics corridors to sustain GDP momentum.
3. GST Collections Remain Robust – Monthly GST revenue sustains above ₹1.6 lakh crore indicating strong domestic consumption trends.
4. Rupee Trades in Narrow Band – Managed volatility despite global dollar strength and crude price fluctuations.
5. FPI Inflows Resume in Banking & Capital Goods – Foreign portfolio investors show renewed interest in domestic cyclical.
6. PSU Banks Report Improved Asset Quality – Gross NPAs decline sequentially; credit growth remains above 14%.
7. Manufacturing PMI Signals Expansion – Continued growth in output and export orders strengthens industrial outlook.
8. Startup Funding Shows Selective Revival – Capital flows toward AI, fintech, and clean-tech segments.
9. Crude Oil Volatility Impacts OMC Margins – Pricing adjustments monitored amid geopolitical supply risks.

Dr. Aditya Vijay Kashyap

Founder & Principal Partner

+91-70116 39525

aditya@scorpioncapital.in

groupceo@tradeconnect.in

Corporate Office:- New Delhi

Bengaluru | Guwahati | Hyderabad | Kolkata | Lucknow | Mumbai | Australia | Dubai | Indonesia | KSA | Mauritius | Singapore | UK | USA

Network Office India / Overseas



10. India's Forex Reserves Remain Comfortable – Adequate import cover supports external sector stability.
11. Real Estate Sales Stay Firm in Tier-1 Cities – Premium and mid-income segments outperform.
12. SEBI Tightens Disclosure Norms for Listed Entities – Governance reforms aimed at investor protection.
13. Corporate Earnings Show Margin Stability – Cost rationalisation offsets commodity price volatility.
14. Auto Sector Records Steady Domestic Demand – Passenger vehicle and EV segments gain traction.
15. IT Sector Outlook Cautiously Optimistic – Global deal pipeline stabilises despite macro headwinds.
16. Renewable Energy Investments Expand – Solar and green hydrogen projects receive policy push.
17. Rural Demand Gradually Recovering – Improved rabi outlook supports consumption trends.
18. Digital Payments Growth Continues – UPI transactions scale new highs, reinforcing formal economy.
19. Defence Manufacturing Sees Export Momentum – Indigenous production aligned with self-reliance goals.
20. Bond Yields Stabilise Post RBI Commentary – Debt markets respond positively to inflation guidance.
21. India-UK Trade Dialogue Advances – Bilateral negotiations focus on services and manufacturing access.
22. Commodity Prices Mixed – Metals soften while agri commodities firm on supply factors.
23. NBFC Liquidity Position Improves – Diversified funding sources reduce systemic stress.
24. Power Demand Hits Seasonal High – Industrial and commercial consumption rises.
25. Rating Agencies Affirm India's Stable Outlook – Macro stability and reform trajectory acknowledged.

Dr. Aditya Vijay Kashyap

Founder & Principal Partner

+91-70116 39525

aditya@scorpioncapital.in

groupceo@tradeconnect.in

Corporate Office:- New Delhi

Bengaluru | Guwahati | Hyderabad | Kolkata | Lucknow | Mumbai | Australia | Dubai | Indonesia | KSA | Mauritius | Singapore | UK | USA

Network Office India / Overseas



Macro & Market Analysis

The Indian economy continues to demonstrate resilience amid global macro uncertainty. Strong domestic demand, stable banking fundamentals, disciplined fiscal management, and consistent monetary calibration remain key pillars supporting growth.

Inflation trends remain manageable though core pressures warrant close monitoring. Capital expenditure-led growth combined with private sector participation is expected to sustain GDP expansion in the medium term.

Equity markets reflect selective optimism, favouring banking, infrastructure, capital goods, defence, and renewable energy sectors. Fixed income markets remain range-bound with stable yield expectations.

Final Views – From the Desk of Dr Aditya Vijay Kashyap

India stands at a structurally transformative juncture. The convergence of policy stability, infrastructure expansion, digital acceleration, and global supply chain realignment positions the country for sustained medium-to-long-term growth.

Strategic allocation toward banking, infrastructure, manufacturing, clean energy, and technology innovation appears prudent. Risk management remains essential given geopolitical volatility and global liquidity conditions.

Investors are advised to maintain disciplined diversification, focus on quality balance sheets, and align portfolios with India's long-term structural themes rather than short-term market fluctuations.

The current macro environment supports calibrated optimism with prudent vigilance.

Dr. Aditya Vijay Kashyap

Founder & Principal Partner

+91-70116 39525

aditya@scorpioncapital.in

groupceo@tradeconnect.in

Corporate Office:- New Delhi

Bengaluru | Guwahati | Hyderabad | Kolkata | Lucknow | Mumbai | Australia | Dubai | Indonesia | KSA | Mauritius | Singapore | UK | USA

Network Office India / Overseas

