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SCORPION CAPITAL

Scorpion Capital Daily Economic Brief – 12 February 2026

Top 25 India Financial & Economic Headlines

1. India to revise CPI & GDP base years every 3–5 years to improve statistical relevance and inflation accuracy.
2. RBI monetary stance remains neutral; markets signal pause in rate-cut cycle amid stable inflation trajectory.
3. Overnight indexed swaps indicate upward bias in long-tenor yields reflecting growth resilience.
4. Union Budget 2026–27 defended in Parliament as capex-driven and fiscally disciplined.
5. Direct tax collections show steady growth, strengthening fiscal consolidation outlook.
6. GST collections remain robust, reflecting consumption and formalization momentum.
7. Birla Capital and L&T Finance added to MSCI Index; passive inflows expected.
8. Indian IT sector faces AI-driven structural disruption impacting valuation multiples.
9. Auto retail sales show strong rural traction; February demand outlook optimistic.
10. Banking stocks outperform broader indices amid improved asset quality metrics.
11. Gold prices remain volatile; RBI continues calibrated gold reserve accumulation.
12. Rupee trades stable against USD amid balanced capital flows.
13. India–US interim trade framework discussions boost export sentiment.
14. India–EU FTA negotiations progress toward tariff rationalisation roadmap.
15. Infrastructure capex pipeline strengthens EPC and construction sector visibility.

Dr. Aditya Vijay Kashyap

Founder & Principal Partner
+91-70116 39525

aditya@scorpioncapital.in
groupceo@tradeconnect.in

Corporate Office:- New Delhi

Bengaluru | Guwahati | Hyderabad | Kolkata | Lucknow | Mumbai | Australia | Dubai | Indonesia | KSA | Mauritius | Singapore | UK | USA

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16. MSME delayed payment issue debated; policy support mechanisms under review.
17. Corporate earnings season reflects margin stabilization across manufacturing.
18. FMCG demand shows early recovery signs in rural clusters.
19. Real estate demand steady; commercial leasing activity improves.
20. Energy sector stocks gain on stable crude price band.
21. FIIs maintain selective buying in financials and industrials.
22. Domestic mutual fund inflows remain strong via SIP channels.
23. Inflation revamp may temporarily alter CPI prints but long-term trajectory stable.
24. India projected to remain fastest-growing G20 economy at ~6.4% GDP.
25. Market outlook for 2026 suggests potential 15–20% upside if macro stability persists.

Market Snapshot

Indian equities remain supported by strong domestic liquidity, resilient banking balance sheets, and sustained government capital expenditure. Bond yields are firming at the longer end reflecting confidence in medium-term growth. The rupee remains range-bound while gold trades volatile amid global uncertainty hedging.

Macro & Policy Overview

India's macro framework currently reflects a balanced growth-inflation mix. The RBI's neutral stance indicates policy stability, while fiscal prudence combined with infrastructure-led spending continues to support medium-term expansion. Revisions to CPI and GDP base years aim to modernize statistical tracking and enhance global comparability.

From the Desk of Dr. Aditya Vijay Kashyap – Strategic Macro Perspective

India stands at a structurally advantageous inflection point. The convergence of fiscal discipline, banking sector resilience, digital transformation, and global supply-chain diversification presents a powerful multi-year opportunity. However, investors must remain mindful of global volatility, commodity price swings, and AI-driven sectoral shifts.

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A balanced allocation strategy focusing on financials, infrastructure, manufacturing, and selective technology exposure is likely to deliver sustainable alpha. India's macro stability, combined with demographic and policy tailwinds, positions it as a long-term capital destination.

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