



Our News Your Views

India Daily Financial, Economic & Strategic News Digest

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Top 25 India-Focused News | Curated from leading financial & national newspapers

1. India–US Interim Trade Framework

India and the United States reached an interim trade framework aimed at easing tariff barriers, improving market access for Indian manufacturers, and strengthening supply-chain resilience. The government clarified that agricultural interests and MSMEs remain safeguarded.

2. RBI Keeps Repo Rate Unchanged at 5.25%

The Reserve Bank of India maintained a status-quo stance citing easing inflation, strong domestic consumption, and external uncertainties. Industry leaders welcomed the stability, calling it supportive of investment planning.

3. Union Budget 2026 Announces Record Infrastructure Capex

The Union Budget allocated over ₹12 trillion toward infrastructure including highways, railways, metros, ports, and logistics parks, reinforcing India's long-term growth and employment agenda.

4. Green Bond Programme to Fund ₹31,000 Cr Projects

Government plans to channel green bond proceeds into renewable energy, electric mobility, railways, and climate-resilient infrastructure.

5. Indian Rupee Logs Strongest Single-Day Gain in Seven Years

The rupee strengthened sharply following positive trade signals and renewed foreign investor confidence in India's macro stability.

6. Capital Market Deepening Essential: Global Investors

Leading global fund managers stressed the need for broader retail participation, deeper bond markets, and enhanced financial literacy.

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7. Orange Economy Gets Policy Continuity

Incentives for AVGC, gaming, animation, and digital creators were extended, supporting employment generation in creative industries.

8. IndiaAI Mission Accelerates Execution

The government fast-tracked GPU infrastructure, AI skilling, and startup funding to position India as a global AI hub.

9. FDI Remains Resilient Despite Market Volatility

Foreign direct investment into manufacturing, infrastructure, and digital services remained strong despite volatile portfolio flows.

10. India–GCC Trade Negotiations Progress

Negotiations toward a Free Trade Agreement with the Gulf Cooperation Council advanced, aiming to boost energy, trade, and services.

11. Energy Corridor Talks with United States

India and the US expanded dialogue on energy security, LNG sourcing, and clean energy supply chains.

12. India–EU FTA Early Gains Anticipated

Trade experts indicated that the India–EU FTA could unlock higher exports in pharmaceuticals, textiles, and engineering goods.

13. Record Tourism Inflows into Jammu & Kashmir

Over 1.7 crore tourists visited J&K in 2025, marking a sharp recovery and new investment opportunities in hospitality.

14. Amit Shah Reviews J&K Development Projects

The Home Minister reviewed infrastructure, employment, and security initiatives to accelerate regional development.

15. Defence Technology Partnerships Expand

India advanced discussions on defence co-production, technology transfer, and indigenisation with strategic partners.

16. RBI Tightens Cyber Fraud Compensation Norms

The RBI capped customer compensation for digital frauds to improve accountability and cyber hygiene in banks

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17. Delhi Budget Utilisation Under Review

Reports highlighted slow utilisation of allocated funds in select social schemes, raising governance concerns.

18. Compliance Simplification for Financial Sector

Government committees initiated steps to reduce overlapping regulatory compliances for corporates and NBFCs.

19. Manufacturing Sector Sees Policy Support

PLI schemes and supply-chain incentives continued to support electronics, semiconductors, and EV manufacturing.

20. Railways & Metro Projects Gain Green Financing

Sustainable transport projects were included in green bond financing to reduce carbon intensity.

21. Security Situation Reviewed in J&K

Top security officials reviewed counter-terror measures and technology upgrades in sensitive regions.

22. Rupee Stability Aids Inflation Management

Currency stability helped reduce imported inflation pressures, particularly in energy and commodities.

23. Private Capex Shows Early Signs of Revival

Corporate balance-sheet repair and policy stability encouraged selective private capital expenditure.

24. Startups See Selective Funding Revival

While overall funding remains cautious, fintech, climate-tech, and deep-tech startups attracted capital.

25. India's Medium-Term Growth Outlook Positive

Economists projected India to remain the fastest-growing major economy supported by reforms and demographics.

Final Views – From the Desk of Dr. Aditya Vijay Kashyap

The current news cycle highlights India's balanced approach — maintaining macroeconomic stability while pushing infrastructure, trade integration, and technology leadership. Interim trade frameworks, record public capex, and sustainable finance initiatives collectively strengthen India's growth foundation.

The coming quarters will be defined by execution quality, private investment revival, and continued policy clarity. With resilient domestic demand and strategic global partnerships, India remains structurally well-positioned amid global uncertainty.

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