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TODAY'S DETAILED NEWSLETTER Top 25 India Economy & Market Headlines (Latest 48–72 hours)

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Curated for: Desk of Dr. Aditya Vijay Kashyap

Summary: This bulletin brings together the top 25 India-focused economy and market headlines from the past 48–72 hours, with concise pointers and a final view from the desk of Dr. Aditya Vijay Kashyap.

1. SEBI publishes consultation paper proposing ease-of-doing-business measures for REITs and InvITs; public comments invited until Feb 26.
2. RBI Monetary Policy Committee meets; market expects the RBI to stand pat on policy rates while providing forward guidance.
3. Indian equities saw volatility over the last sessions with Nifty and Sensex swinging amid global cues and domestic macro data.
4. India–US trade deal optimism influenced market sentiment, though tech sell-offs tempered gains.
5. Reliance picks up stake in Sikhya Entertainment, signalling M&A activity in media & studios.
6. Jio Studios emerges as a strategic production and distribution partner target for cross-border content projects.
7. Corporate earnings season highlights: select large caps (steel, banks, IT) delivered mixed results and guided cautiously.
8. Tata Steel outperformed peers in recent sessions, reflecting sector-level dynamics in metals.
9. Banking stocks showed mixed performance; IndusInd underperformed in a weak broader market.

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10. Options market: Indian options conclave and heightened derivatives activity draw attention to market structure and liquidity.
11. Bond market: yields remained range-bound as investors awaited RBI guidance; gilt inflows and FPIs monitored closely.
12. Foreign Portfolio Investors (FPIs) flow volatility continues to influence INR and equity moves.
13. Commodity watch: crude oil prices and their impact on fiscal math and inflation expectations in India.
14. Gold and safe-haven flows rose amid global risk-off moves and geopolitical uncertainty.
15. Data centre and semiconductor-related stocks continued to attract capital amid government incentives and private investments.
16. Renewable energy sector: policy and project updates maintained investor interest in transition assets.
17. Real Estate: Budget proposals and SEBI's REITs/InvITs consultation likely to spur institutional interest.
18. Fintech & payments: regulatory scrutiny and new product launches remained in focus.
19. M&A activity across media and entertainment shows consolidation and strategic investments by large conglomerates.
20. Start-up funding: selective deals in healthtech and edtech continue despite tighter conditions.
21. Inflation trajectory: CPI readings remain watched closely and factor into RBI's communication.
22. Trade & current account: India's trade dynamics with major partners (including US) influence currency and policy expectations.
23. PSU bonds and CPSE disinvestment related flows monitored after Budget signals.
24. Rating agencies: updates and outlook revisions for select corporates and sectors.
25. Policy signals: ongoing reform nudges (tax, regulatory) post-Budget continue to frame investor expectations.

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Final View — Desk of Dr. Aditya Vijay Kashyap

Dr. Kashyap's view: *Markets remain sensitive to central bank signals and global liquidity conditions. The recent SEBI consultation on REITs/InvITs is constructive for institutionalising infrastructure and real estate capital markets — this, combined with targeted Budget measures, should incrementally improve yield curves and investment appetite, especially if the RBI maintains a stable policy stance. Equity allocations should prefer quality cyclicals and export-facing names with robust balance sheets; fixed income investors should watch duration tactically around MPC communication and crude-driven inflation risks.*

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