



Our News Your Views

Daily Financial & Economic Newsletter – India

Date: February 1, 2026

Top 25 Financial Headlines

1. Union Budget 2026 focuses on reforms amid limited fiscal space.
2. India projects GDP growth of 6.8%–7.2% for FY 2026–27.
3. Global investors show confidence in India's long-term growth story.
4. SBI launches initiative to finance new-age and sunrise sectors.
5. New CPI series may push headline inflation higher.
6. Political polarization could impact transparency, warns Abhijit Banerjee.
7. UP secures ₹3 lakh crore investment bids at Davos.
8. Economic Survey highlights smart village transformation.
9. Infrastructure spending remains a key growth driver.
10. Banking sector asset quality shows gradual improvement.
11. Renewable energy investments gain momentum.
12. Manufacturing output supported by PLI schemes.
13. Export growth faces global demand challenges.
14. RBI maintains focus on inflation management.
15. Capital markets remain resilient despite volatility.
16. MSME credit flow improves with policy support.
17. FDI inflows steady in technology and services.

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18. Defence and aerospace sector attracts new funding.
19. Digital public infrastructure strengthens governance.
20. Logistics and warehousing see increased investment.
21. Real estate sector shows early recovery signs.
22. Green finance and ESG investments expand.
23. Start-up ecosystem focuses on profitability.
24. Public sector capex supports employment generation.
25. India's global trade partnerships gain strategic depth.

Final Views from the Desk of Dr Aditya Vijay Kashyap

The Indian economy continues to demonstrate resilience amid global uncertainties. The Union Budget 2026 underscores the government's commitment to fiscal discipline while prioritizing long-term structural reforms. Focus on infrastructure, new-age sectors, and financial inclusion will be critical in sustaining growth momentum. Going forward, policy consistency, transparency, and global engagement will determine India's ability to convert opportunities into enduring economic leadership.



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