



Our News Your Views

India Financial & Economic Newsletter

Top 25 Financial & Economic News | India Focused
30 January 2026

1. India tables the Economic Survey 2025–26 in Parliament, setting the policy tone ahead of Union Budget 2026.
2. Economic Survey projects India's GDP growth at 6.8%–7.2% for FY27, supported by strong domestic demand.
3. Economic Survey highlights India's medium-term growth potential of nearly 7.5% with sustained reforms.
4. Inflation outlook remains benign due to calibrated fiscal policy and effective monetary coordination.
5. Economic Survey recommends rationalisation of taxes on debt instruments to lower cost of capital.
6. India's banking sector remains resilient with improved asset quality and strong capital buffers.
7. Foreign Portfolio Investor (FPI) flows stay volatile amid global AI-driven capital reallocation.
8. India and the European Union conclude a landmark Free Trade Agreement after prolonged negotiations.
9. India–EU FTA expected to significantly boost exports in pharmaceuticals, auto components, and manufacturing.
10. Equity markets trade cautiously as investors await key announcements in Union Budget 2026.
11. Public Sector Undertaking (PSU) stocks outperform broader markets on valuation comfort.
12. Mid-cap and small-cap stocks witness profit booking due to stretched valuations.
13. ITC reports steady quarterly performance with continued focus on FMCG expansion.
14. Vedanta posts strong profit growth supported by recovery in metals and mining prices.

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15. IPO pipeline remains active with increasing traction in SME listings.
16. Mutual fund SIP inflows remain strong, reflecting rising retail investor participation.
17. Indian startups continue to attract capital despite selective valuation corrections.
18. Artificial Intelligence and deep-tech startups emerge as key long-term investment themes.
19. IIM Ahmedabad receives a significant endowment to establish a dedicated School of Artificial Intelligence.
20. India's startup ecosystem crosses 1.1 lakh registered startups, generating large-scale employment.
21. Hyderabad projected to be among India's fastest-growing urban economies by 2035.
22. Infrastructure spending remains a core growth driver with focus on roads, railways, and logistics.
23. Renewable energy investments rise as India advances toward its net-zero commitments.
24. Reserve Bank of India maintains a cautious policy stance amid global uncertainties.
25. Experts stress policy continuity and reform momentum in Budget 2026 to sustain growth.

Final Views – Desk of Dr. Aditya Vijay Kashyap

India stands at a decisive inflection point where macroeconomic stability, reform momentum, and global integration converge. The Economic Survey reinforces confidence in India's long-term growth fundamentals while highlighting the importance of capital market deepening, technology adoption, and human capital development.

The conclusion of the India-EU Free Trade Agreement signals India's growing role in global trade architecture. While near-term market volatility persists ahead of the Union Budget, long-term investors should remain focused on structural opportunities across infrastructure, technology, green energy, and financial services.

India's growth story remains resilient, opportunity-driven, and well-positioned for sustainable expansion in the coming decade.

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