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INDIA FINANCIAL NEWS – NEWSLETTER

Date: 29 January 2026

Compiled by: Desk of Dr Aditya Vijay Kashyap

TOP 25 INDIA FINANCIAL HEADLINES

1. Sensex jumps sharply; Nifty above 25,300 on India-EU trade pact optimism
2. India-EU Free Trade Agreement set to redraw export landscape
3. SBI Research expects fiscal discipline to hold in Budget 2026
4. Raghuram Rajan calls for long-term economic vision in Budget
5. HAL targets 25% revenue from civil aviation by 2036
6. India-EU FTA expected to boost exports and employment
7. Pickyourtrail plans acquisitions and overseas expansion
8. Adani Electricity Mumbai attains AAA credit rating
9. Q3 corporate earnings remain mixed across sectors
10. Jefferies highlights Budget-linked stock opportunities
11. India textile exports may touch \$100 bn by 2030
12. MSMEs seek Budget support for labour-intensive sectors
13. Nippon India Gold & Silver ETFs cross ₹1 lakh crore AUM
14. US Fed holds rates, hints at future cuts
15. Star Health Q3 profit diverges under accounting norms

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16. ONGC in talks with ExxonMobil for OALP bids
17. Excise revenue growth seen above 10% in FY26
18. Government considers fertiliser subsidy reforms
19. Amazon layoffs impact India tech employment
20. Voice AI termed India's next digital leap
21. Vodafone Idea charts ₹45,000 crore revival plan
22. Pramerica Life promoters consider stake sale
23. India allows European banks more branches
24. Auto sector eyes gains from India-EU FTA
25. Micro-lenders receive ₹8,000 crore credit push

FINAL VIEWS – Desk of Dr Aditya Vijay Kashyap

India's economic momentum in 2026 is anchored in trade expansion, fiscal prudence, and strategic sectoral growth. The India-EU Free Trade Agreement marks a structural shift in India's export competitiveness and global positioning. Equity markets reflect measured optimism, while policymakers must balance growth with resilience. With disciplined reforms and sustained investment, India remains well-placed for long-term inclusive economic leadership.

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