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INDIA FINANCE & ECONOMY – DAILY NEWSLETTER

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TOP 25 INDIA-ALIGNED FINANCIAL NEWS HEADLINES

1. India and European Union sign historic Free Trade Agreement, boosting trade and investment.
2. EU–India FTA expected to double bilateral trade over the next decade.
3. Indian exports projected to gain ₹6.4 lakh crore through expanded EU market access.
4. India and EU regulators agree on clearing house oversight cooperation.
5. Auto, textile, chemical, and pharma sectors to benefit most from the FTA.
6. Sensex and Nifty trade mixed amid global uncertainty.
7. India VIX rises above 15 indicating heightened volatility.
8. Asian Paints Q3 profit declines, pressuring FMCG stocks.
9. Vodafone Idea narrows losses but debt concerns remain.
10. SME IPO pipeline remains strong with robust investor participation.
11. Domestic mutual fund inflows stay resilient.
12. PSU banks outperform on asset quality improvement.
13. Fixed income reforms discussed for broader retail participation.
14. Tata Consumer posts steady earnings growth.
15. CG Power reports sharp rise in industrial orders.
16. Infrastructure stocks gain ahead of Union Budget.
17. IndusInd Bank faces margin and deposit challenges.
18. Adani Aerospace partners with Embraer for aircraft manufacturing.
19. JSW Infrastructure announces ₹16,500 crore capex plan.
20. Fintech firms realign business models under DPDP Act.

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21. Parliament Budget session commences.
22. Expectations rise for capex-led Union Budget 2026.
23. Government pushes export-linked incentive schemes.
24. RBI maintains watchful stance on inflation and liquidity.
25. India's macro outlook remains strong despite global headwinds.

FROM THE DESK OF DR. ADITYA VIJAY KASHYAP

The India–EU Free Trade Agreement marks a structural shift in India's global trade positioning. This agreement strengthens India's export competitiveness, encourages foreign investments, and enhances regulatory cooperation. While short-term market volatility persists due to global uncertainties, India's medium to long-term growth outlook remains robust.

Investors should adopt a selective strategy, focusing on companies with strong balance sheets, pricing power, and exposure to infrastructure, manufacturing, and global trade expansion.

India's economic fundamentals remain resilient, supported by domestic demand, policy reforms, and strategic international partnerships.

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