



## Our News Your Views

### India Financial Newsletter

Date: 22 January 2026

#### Top 25 India-Focused Financial & Economic News

1. India's fiscal policy to turn pro-growth from FY26, shifting focus from fiscal deficit to debt-to-GDP management.
2. Union Budget 2026 expected to prioritise infrastructure, capex, MSME credit and employment generation.
3. Sensex and Nifty witness volatility amid global uncertainty and sustained FII outflows.
4. Foreign institutional investors continue selling FMCG and IT stocks while selectively buying metals.
5. Manufacturing activity in India reaches multi-quarter high as per FICCI business confidence survey.
6. Maharashtra signs investment MoUs exceeding USD 160 billion at World Economic Forum, Davos.
7. Telangana presents long-term \$3 trillion economic vision to global investors at Davos 2026.
8. RBI maintains optimistic outlook on India's domestic demand despite global slowdown risks.
9. India remains the fastest-growing major economy among G20 nations, according to global agencies.
10. Banking sector Q3 results show improving asset quality and stable net interest margins.
11. Public sector banks report steady profit growth driven by lower NPAs and credit expansion.
12. HPCL reports strong quarterly profits supported by improved refining margins.
13. Logistics and supply-chain companies attract investor interest ahead of e-commerce growth.
14. Shadowfax IPO receives healthy response from retail and institutional investors.
15. Gold prices hit record highs in India due to safe-haven demand and global volatility.
16. RBI's gold purchases slow down while gold ETFs see higher retail participation.

#### Dr. Aditya Vijay Kashyap

Founder & Principal Partner

+91-70116 39525

[aditya@scorpioncapital.in](mailto:aditya@scorpioncapital.in)

[groupceo@tradeconnect.in](mailto:groupceo@tradeconnect.in)

#### Corporate Office:- New Delhi

Bengaluru | Guwahati | Hyderabad | Kolkata | Lucknow | Mumbai | Australia | Dubai | Indonesia | KSA | Mauritius | Singapore | UK | USA

#### Network Office India / Overseas





17. Government extends Atal Pension Yojana funding support till FY31.
18. Power sector reforms proposed through draft National Electricity Policy revisions.
19. India accelerates semiconductor ecosystem development with new state-led initiatives.
20. Lower 6 GHz spectrum opened for licence-free Wi-Fi to strengthen digital infrastructure.
21. Exporters seek policy clarity amid global tariff uncertainties and trade realignments.
22. Recycling and circular economy industries seek tariff rationalisation in Budget 2026.
23. Real estate sector shows steady recovery backed by urban housing demand.
24. Auto and EV sector sees rising investments in manufacturing and battery technology.
25. Global CEOs rank India among top three preferred investment destinations for 2026.

#### **Final Views – Desk of Dr Aditya Vijay Kashyap**

India stands at a strategic inflection point where fiscal discipline, structural reforms, and global confidence converge. Market volatility should be viewed as an opportunity rather than a threat. Long-term investors must align with sectors backed by policy support, infrastructure spending, digital transformation, and manufacturing depth.

A calibrated asset allocation strategy combining quality equities, selective fixed income, and real assets remains prudent as India advances toward its next growth cycle

**Dr. Aditya Vijay Kashyap**  
Founder & Principal Partner  
+91-70116 39525  
[aditya@scorpioncapital.in](mailto:aditya@scorpioncapital.in)  
[groupceo@tradeconnect.in](mailto:groupceo@tradeconnect.in)

**Corporate Office:- New Delhi**

Bengaluru | Guwahati | Hyderabad | Kolkata | Lucknow | Mumbai | Australia | Dubai | Indonesia | KSA | Mauritius | Singapore | UK | USA

**Network Office India / Overseas**

