Our News Your Views

India Financial Daily Newsletter

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Top 25 India-Focused Financial & Economic Headlines

1. IMF raises India's FY26 growth forecast to 7.3%, citing resilient domestic demand.
2. Markets witness sharp correction; over ₹9.8 lakh crore wiped amid global risk-off.
3. India-UAE sign $2.5 bn LNG supply deal to strengthen long-term energy security.
4. Union Budget 2026 expectations build around tax relief and capex continuity.
5. India Inc seeks policy stability rather than fiscal populism ahead of Budget.
6. Rupee under pressure as FPIs continue portfolio outflows.
7. Direct tax reforms completed ahead of Budget to boost investor confidence.
8. Telecom sector urges tariff rationalisation to support Make-in-India push.
9. Green hydrogen incentives sought to unlock industrial-scale demand.
10. Luxury housing demand surges while affordable housing awaits policy push.
11. Gold prices remain elevated amid geopolitical uncertainty.
12. MSME-focused trade expos aim to integrate India into global value chains.
13. India's digital public infrastructure expansion highlighted as growth lever.
14. Oil import strategy recalibrated amid geopolitical developments.
15. Banking sector asset quality remains stable with controlled NPAs.
16. Startup funding shows early signs of revival in select sectors.
17. Capex-led growth expected to continue through infrastructure spending.

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18. Bond yields edge higher on global rate expectations.
19. Manufacturing PMI remains in expansionary zone.
20. Auto sector demand steady with EV penetration improving.
21. IT sector outlook stabilises amid global tech spending recovery.
22. Export growth supported by diversification of trade partners.
23. Rural demand expected to improve with normal monsoon outlook.
24. Fiscal deficit management remains key focus for policymakers.
25. India's medium-term growth story remains structurally strong.

Final Views – Desk of Dr. Aditya Vijay Kashyap

India continues to stand out as a relative bright spot in the global economy. While near-term market volatility and external risks remain, the country's macro fundamentals, policy continuity, and structural reforms provide strong long-term visibility. The forthcoming Union Budget will be a critical signal for sustaining investor confidence, balancing fiscal prudence with growth-oriented capital expenditure. We remain cautiously optimistic on India's economic trajectory.

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