



## Our News Your Views

### DAILY INDIA NEWSLETTER — 20 JANUARY 2026

Prepared from Renowned Financial & National Newspapers

#### TOP 25 INDIA-ALIGNED HEADLINES (Summary)

1. IMF raised India FY26 GDP growth forecast to 7.3% citing strong domestic demand.
2. India and UAE agreed to expand trade and strategic cooperation.
3. Supreme Court ruling raises tax certainty concerns for foreign investors.
4. India ranks sixth in Asia Manufacturing Index 2026.
5. Union Budget 2026 expectations focus on stability and reforms.
6. Balanced trade policy expected amid global uncertainty.
7. Corporate India seeks continuity in fiscal framework.
8. Debate continues on rural employment scheme reforms.
9. Manufacturing competitiveness needs sharper policy push.
10. RBI stresses innovation, R&D, and mineral security.
11. India proposed annual revision of industrial output weights.
12. IMF warns global tariffs may disrupt trade.
13. India delegation at Davos 2026 focuses on investment.
14. SBI report highlights India's upper middle-income path.

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15. SME IPO activity gains traction.
16. Domestic demand remains economic backbone.
17. Export diversification emphasized.
18. Carbon credit opportunities for agriculture.
19. Per capita income rising steadily.
20. Trade facilitation reforms needed.
21. Infrastructure pipeline remains strong.
22. Digital economy driving productivity.
23. Services exports continue momentum.
24. Inflation remains within tolerance band.
25. Long-term growth outlook remains positive.

#### FINAL VIEWS – FROM THE DESK OF DR. ADITYA VIJAY KASHYAP

India enters 2026 with strong macroeconomic fundamentals, resilient growth, and global confidence. However, sustained reforms, tax predictability, manufacturing scale-up, and export competitiveness will be critical to translate growth into broad-based prosperity.

#### Conclusion:

India's trajectory remains robust, but disciplined policy execution will determine long-term outcomes.

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