



## Our News Your Views

### India Financial & Economic Newsletter – Today

This comprehensive newsletter presents an India-aligned, well-justified overview of the top 25 financial, economic, and policy developments shaping the country today. The analysis is curated from insights consistently reported by renowned financial newspapers such as The Economic Times, Business Standard, Mint, Financial Express, and global financial commentary relevant to India.

### Top 25 India-Focused Financial Headlines with Context

#### 1. Equity Markets Consolidate

- Indian equity benchmarks traded with caution as investors balanced domestic growth optimism against global interest rate uncertainty.

#### 2. RBI Policy Outlook Remains Data-Driven

- The Reserve Bank of India continues to prioritise inflation management while ensuring adequate liquidity for productive sectors.

#### 3. Government Reinforces Capex Push

- Public capital expenditure remains the cornerstone of growth strategy, supporting roads, railways, defence, and urban infrastructure.

#### 4. FPIs Turn Selectively Positive

- Foreign investors are showing renewed interest in Indian equities, especially in banking, capital goods, and infrastructure.

#### 5. Bank Credit Growth Stays Strong

- Credit growth remains in double digits, led by retail, MSMEs, and working capital demand from corporates.

#### 6. PSU Banks Strengthen Balance Sheets

- Lower NPAs and improved recoveries continue to enhance the financial health of public sector banks.

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## 7. Private Banks Maintain Profitability Edge

- Strong CASA ratios and controlled credit costs help private banks outperform peers.

## 8. NBFC Sector Shows Stability

- NBFCs benefit from improved liquidity access and moderation in asset quality risks.

## 9. Inflation Trends Remain Manageable

- Food price moderation and policy vigilance keep headline inflation within the RBI's comfort zone.

## 10. Rupee Trades in Narrow Band

- The Indian rupee remains resilient despite global dollar movements and crude oil volatility.

## 11. Crude Oil Prices Watched Closely

- Energy prices continue to influence India's trade balance and inflation expectations.

## 12. Manufacturing PMI Signals Expansion

- Factory activity reflects sustained domestic demand and supply chain stability.

## 13. Services Sector Supports Growth

- IT services, financial services, and tourism contribute to steady services sector momentum.

## 14. Startup Funding Becomes Disciplined

- Capital flows focus on profitability, governance, and sustainable business models.

## 15. Real Estate Demand Improves

- Residential and commercial real estate see steady absorption in metro and Tier-1 cities.

## 16. Affordable Housing Policy Focus

- Government incentives continue to support housing demand and employment generation.

## 17. Renewable Energy Investments Rise

- India accelerates solar, wind, and green hydrogen projects to meet climate goals.

## 18. Defence Manufacturing Gains Momentum

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- Indigenisation and export opportunities strengthen the domestic defence ecosystem.

#### 19. IT Sector Faces Near-Term Headwinds

- Global tech spending moderation impacts revenue growth, though long-term demand remains intact.

#### 20. Pharma Sector Stays Export-Oriented

- Compliance-driven growth and regulated market focus support pharmaceutical exports.

#### 21. Auto Sector Shows Rural Support

- Improving rural incomes and festive demand support automobile sales.

#### 22. Logistics & Warehousing Expand

- E-commerce and manufacturing growth drive demand for integrated logistics solutions.

#### 23. Gold Prices Remain Firm

- Gold continues to act as a hedge amid global economic uncertainty.

#### 24. Fiscal Discipline Remains Priority

- Government maintains focus on fiscal consolidation without compromising growth.

#### 25. India's Medium-Term Growth Outlook Strong

- Structural reforms, demographics, and digitalisation keep India among the fastest-growing economies.

#### **Final Views from the Desk of Dr. Aditya Vijay Kashyap**

India stands at a structurally advantageous position in the global economic landscape. While short-term volatility driven by global interest rates, geopolitics, and commodity prices may persist, the country's internal growth engines remain robust.

The continued emphasis on capital expenditure, financial sector stability, and policy credibility provides long-term confidence to investors and institutions. In the current environment, capital discipline, asset quality, and governance must take precedence over aggressive expansion.

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India's growth story is not merely cyclical but transformational. Strategic patience, measured risk-taking, and alignment with national priorities will define sustainable success in the years ahead.

— Dr. Aditya Vijay Kashyap



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