



Our News Your Views

India Financial Daily Newsletter – 17 January 2026

Top 25 India-Aligned Financial Headlines (Compiled from leading financial newspapers)

1. Indian equities closed higher with IT stocks leading the rally.
2. Sensex surged over 750 points; Nifty stayed above key resistance.
3. Moody's upgraded outlook for select Adani Group firms.
4. SEBI mandated deeper IPO disclosures for transparency.
5. 42 companies scheduled to announce Q3 results.
6. IT stocks gained momentum on strong global cues.
7. SEBI proposed trade netting for foreign investors.
8. Nestle India announced appointment of a new CFO.
9. Budget 2026 expectations build around NBFC and MSME reforms.
10. FDI inflows touched USD 51 billion in six months.
11. Net direct tax collections rose 8.8% year-on-year.
12. Government increased coal and lignite exploration outlay.
13. Urban infrastructure spending supported consumption.
14. India's forex reserves improved marginally.
15. IMF to review India's growth outlook.
16. India-EU trade agreement nears finalisation.
17. India's trade deficit with China widened.
18. Infosys reported sequential profit moderation.
19. Services trade surplus strengthened.
20. Startup India marked a decade of ecosystem growth.
21. India's chemical sector projected strong long-term growth.
22. Global markets remained supportive.
23. Dollar strength impacted emerging market currencies.
24. Mutual funds rebalanced portfolios toward IT.
25. Investors remained cautious despite positive macro data.

Dr. Aditya Vijay Kashyap

Founder & Principal Partner

+91-70116 39525

aditya@scorpioncapital.in

groupceo@tradeconnect.in

Corporate Office:- New Delhi

Bengaluru | Guwahati | Hyderabad | Kolkata | Lucknow | Mumbai | Australia | Dubai | Indonesia | KSA | Mauritius | Singapore | UK | USA

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From the Desk of Dr. Aditya Vijay Kashyap

India's economic fundamentals remain resilient, supported by strong capital inflows, stable external indicators, and progressive regulatory reforms. Equity markets continue to reward quality and earnings visibility, though valuation discipline remains essential. Policy continuity, fiscal prudence, and global integration will be the defining pillars for sustaining India's growth momentum in the coming quarters.

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