



## Our News Your Views

### INDIA MACRO & MARKETS – DAILY FINANCIAL NEWSLETTER

India-Aligned | Economy | Markets | Policy | Corporates

Date: January 2026

Sources: Reuters | Economic Times | Business Standard | Mint | Financial Express | Hindu BusinessLine

#### Top 25 India Financial & Economic Headlines

1. India's GDP projected to grow ~7.4% in FY26 despite global headwinds

Strong domestic demand, infrastructure spending, and reform momentum continue to support India's growth outlook despite external uncertainties.

2. SBI projects higher GDP growth post base-year revision

Revised base-year calculations could further strengthen India's headline growth numbers, improving investor sentiment.

3. Retail inflation rises but remains within RBI comfort zone

Moderate inflation provides room for accommodative monetary policy to support growth.

4. RBI Financial Stability Report highlights banking sector resilience

Improving asset quality and capital adequacy strengthen confidence in India's financial system.

5. Reliance Jio considers IPO in 2026

A potential mega IPO could deepen capital markets and attract global investors.

6. RBI cuts repo rate to support growth

Lower interest rates aim to stimulate credit demand and private investment.

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7. SEBI tightens mutual fund expense regulations

Enhanced transparency expected to improve long-term investor returns.

8. PSU banks report strong retail credit growth

Housing and auto loans drive expansion, supporting banking sector profitability.

9. India's car exports rise sharply

Growing export competitiveness strengthens India's manufacturing credentials.

10. Government considers IIP methodology reforms

Chain-based indexing may improve industrial output measurement accuracy.

11. Digital and AI sectors attract rising investments

Technology-led growth remains a key long-term economic driver.

12. Gold prices surge amid global uncertainty

Investors increasingly seek safe-haven assets, impacting liquidity.

13. India enjoys low inflation-high growth phase

A rare macro balance supports economic expansion, though savings returns may moderate.

14. Deloitte projects sustained India growth in FY26

Structural reforms and consumption trends support medium-term optimism.

15. RBI forex swap auctions see strong demand

Active reserve management supports currency stability.

16. Deposit growth slows across banks

Shifting savings behavior may impact future credit growth.

17. Corporate earnings show mixed trends

Margin pressures persist in select sectors amid global cost challenges.

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## 18. Telecom sector seeks policy relief

Industry calls for regulatory support ahead of the Union Budget.

## 19. Renewable energy investments continue to rise

Energy transition remains a strategic priority for India.

## 20. Infrastructure capex maintains momentum

Public spending continues to crowd-in private investments.

## 21. MSME credit demand improves

Policy support and digital lending platforms aid small businesses.

## 22. Digital fraud risks increase

RBI urges stronger safeguards across banks and fintechs.

## 23. PSU bank profits improve on better recoveries

Lower NPAs and higher recoveries support earnings.

## 24. IT sector faces short-term headwinds

Global slowdown impacts deal flow, though long-term outlook remains positive.

## 25. Investor confidence in India remains strong

Stable policy environment continues to attract long-term capital.

### Market & Policy Snapshot

India's macroeconomic environment remains resilient, supported by strong domestic consumption, government-led capital expenditure, and financial sector stability. Monetary policy remains data-dependent, while fiscal policy continues to prioritize infrastructure and manufacturing-led growth.

### Final Views – Desk of Dr Aditya Vijay Kashyap

India continues to stand out as a structurally strong economy in a volatile global environment. While short-term market fluctuations may persist, long-term fundamentals anchored in demographics, digital public infrastructure, policy continuity, and manufacturing expansion remain intact. Stakeholders should focus on disciplined capital allocation, governance, and sustainable value creation.

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