



Our News Your Views

India Business News Digest – Top 25 Headlines

Date: 13 January 2026

1. Sensex and Nifty end volatile session marginally higher as banking and FMCG stocks support markets amid global uncertainty.
2. Reserve Bank of India conducts ₹50,000 crore liquidity infusion through open market operations to stabilise money markets.
3. India's retail inflation inches up but remains within RBI's comfort range, easing concerns of immediate rate hikes.
4. Gross GST collections show steady growth, reflecting resilient domestic consumption and formalisation of the economy.
5. Union Budget 2026 likely to focus on infrastructure spending, fiscal consolidation and manufacturing incentives.
6. Government reviews disinvestment roadmap with renewed focus on strategic stake sales in PSUs.
7. National Stock Exchange prepares groundwork for IPO filing, signalling revival of large primary market listings.
8. Strong IPO pipeline expected in 2026 with technology, energy and infrastructure companies leading fundraising plans.
9. Foreign institutional investors remain cautious, while domestic institutional investors continue net buying.
10. Indian rupee trades in narrow range against US dollar as RBI intervention curbs volatility.
11. Bank credit growth remains robust, led by retail loans and MSME financing demand.
12. Public sector banks report improvement in asset quality with declining gross NPAs.

Dr. Aditya Vijay Kashyap

Founder & Principal Partner

+91-70116 39525

aditya@scorpioncapital.in

groupceo@tradeconnect.in

Corporate Office:- New Delhi

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13. Corporate earnings season begins with mixed results from IT majors amid global slowdown concerns.
14. Manufacturing PMI signals expansion, supported by strong order inflows and easing input costs.
15. India-US trade talks resume with focus on market access, tariffs and supply chain cooperation.
16. Government pushes production-linked incentive schemes to boost electronics and semiconductor manufacturing.
17. Power and renewable energy sector sees increased investment interest ahead of energy transition targets.
18. Real estate sector shows steady demand in residential housing across major metropolitan cities.
19. Automobile industry reports moderate sales growth, supported by festive demand and EV adoption.
20. Capital expenditure by central government remains strong, supporting long-term growth outlook.
21. Startup funding activity shows signs of revival after prolonged slowdown.
22. Telecom sector prepares for next phase of 5G expansion and monetisation opportunities.
23. SEBI explores tighter disclosure norms to enhance transparency in capital markets.
24. Gold prices remain firm as investors hedge against global economic uncertainty.
25. India's medium-term growth outlook remains positive, driven by demographics, reforms and digitalisation.

Final Views from the Desk of Dr. Aditya Vijay Kashyap

India's business environment continues to demonstrate resilience amid global headwinds. Policy continuity, prudent monetary management and sustained capital expenditure are reinforcing confidence in the Indian growth story. While short-term market volatility may persist, long-term fundamentals remain strong. Investors and businesses should focus on quality, governance and strategic positioning to navigate 2026 successfully.

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