



## Our News Your Views

### DAILY FINANCIAL NEWSLETTER

#### TOP 25 FINANCIAL & ECONOMIC HEADLINES

1. Global equity markets trade cautiously as investors await clarity on interest-rate trajectory from major central banks.
2. US Treasury yields remain volatile, reflecting mixed signals on inflation moderation and growth resilience.
3. Asian markets end mixed, with gains in selective technology stocks offset by weakness in export-oriented sectors.
4. European indices trade flat, impacted by slowing industrial data and energy price uncertainty.
5. Crude oil prices remain range-bound, balancing geopolitical risk premiums against demand concerns.
6. Gold consolidates near recent highs, supported by safe-haven demand and currency volatility.
7. US Dollar Index softens marginally, as markets reassess the timing of potential rate cuts.
8. Emerging market currencies show resilience, supported by improving capital inflows and stabilising inflation.
9. Global banking stocks remain under pressure, amid tighter regulatory scrutiny and margin compression.
10. Private credit and alternative lending continue to gain traction, as corporates seek flexible financing solutions.
11. Technology sector valuations remain selective, with investors favouring earnings visibility over growth narratives.
12. Artificial intelligence-linked investments continue to attract capital, particularly in enterprise and infrastructure segments.
13. Green finance and ESG-linked funding see renewed interest, driven by regulatory incentives and climate commitments.
14. China's economic recovery remains uneven, with consumption lagging industrial output.

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15. India's macro indicators remain stable, supported by domestic demand and controlled inflation.
16. Infrastructure and energy transition projects dominate long-term investment pipelines across emerging markets.
17. Private equity funds adopt cautious deployment strategies, prioritising capital preservation and downside protection.
18. Global IPO activity remains subdued, though pipeline discussions indicate selective revival.
19. Cross-border M&A activity focuses on strategic consolidation, rather than aggressive expansion.
20. Real estate markets show signs of stabilisation, with commercial assets outperforming residential segments.
21. Middle East continues to attract global capital, supported by sovereign-backed investment initiatives.
22. Trade finance demand increases, driven by supply-chain diversification and regionalisation.
23. Fintech adoption accelerates in emerging economies, particularly in payments and SME financing.
24. Risk appetite remains fragile, with markets reacting sharply to macro and policy headlines.
25. Investors increasingly prioritise capital protection, liquidity, and predictable cash flows in portfolio construction.

### **FINAL VIEWS FROM THE DESK – Dr Aditya Vijay Kashyap**

Global markets are currently navigating a transition phase marked by moderating inflation, uncertain growth momentum, and evolving monetary policy signals. While volatility persists in the short term, this environment presents opportunities for disciplined capital allocation.

Investors should remain focused on fundamentally strong assets, structured financing, and projects with clear revenue visibility. Private credit, infrastructure-linked investments, and energy transition themes are likely to offer superior risk-adjusted returns compared to speculative market exposure.

Prudence, diversification, and a medium-to-long-term perspective remain essential as global financial markets recalibrate to the new economic normal.

Disclaimer: This newsletter is for informational purposes only and does not constitute investment advice.

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