# Our News Your Views

## Daily Global Financial Newsletter

Date: Today
Prepared for: Senior Management, Investors & Strategic Partners

GLOBAL MARKETS

1. Global equity markets trade mixed as investors await clarity on inflation trajectory and central bank policy signals.
2. US Treasury yields remain elevated, pressuring growth stocks and emerging market currencies.
3. Asian markets show cautious optimism, led by selective buying in technology and export-oriented stocks.
4. European stocks remain range-bound amid weak manufacturing data and geopolitical uncertainties.
5. Gold prices firm up as investors hedge against macroeconomic volatility.

UNITED STATES

6. Federal Reserve officials signal a data-dependent stance, keeping markets uncertain about rate cuts.
7. US consumer spending shows resilience, though credit stress is emerging.
8. Wall Street banks report steady investment banking pipelines.
9. US dollar remains strong, impacting global trade flows.

EUROPE

10. ECB maintains cautious tone amid sticky inflation.
11. UK economy shows mild recovery signs.
12. European banks tighten credit standards.

**Dr. Aditya Vijay Kashyap**
Founder & Principal Partner
+91-70116 39525
aditya@scorpioncapital.in
groupceo@tradeconnect.in

ASIA & EMERGING MARKETS

13. China announces targeted stimulus measures.
14. Japan's yen remains under pressure.
15. Emerging markets face capital flow volatility.

INDIA

16. Indian equity markets trade stable.
17. RBI maintains a calibrated policy stance.
18. Banking sector remains well-capitalised.
19. Infrastructure and renewable energy attract investors.
20. Corporates explore overseas bond issuances.

CORPORATE & ALTERNATIVES

21. Oil prices remain volatile.
22. Global M&A activity shows selective revival.
23. Private credit gains traction.
24. Cryptocurrency markets remain range-bound.
25. ESG investments face increasing scrutiny.

FINAL VIEWS – DR ADITYA VIJAY KASHYAP

Global markets are balancing inflation control with growth. India remains structurally strong with selective opportunities in infrastructure, renewable energy, and private credit. Investors should focus on governance, cash-flow visibility, and long-term value creation.

**Dr. Aditya Vijay Kashyap**
Founder & Principal Partner
+91-70116 39525
aditya@scorpioncapital.in
groupceo@tradeconnect.in